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Trading Floor Research

Welcome to the
—— Trading Floor ——

09/27/26

This Trading Floor Research report contains:

S&P 500 and Sector Update

Defiance Target 2x Long SMCI (SMCX)

TRX Gold (TRX)

Heidmar Maritime (HMR)

S&P 500 and Sector Update

The **S&P 500** ended the week with an impressive close above its Fibonacci 1.25 expansion at 7716.66. After clearing this key level earlier in the week, the index slipped back below it on Wednesday and Thursday.

However, a candlestick belt hold formed as the SPX rebounded from a confluence of technical support, signaling a likely reversal from the recent selloff lows. The move began with Thursday's opening reversal, as selling pressure was immediately absorbed at the daily cloud and the SPX bounced off weak Fibonacci support at 7668.97 to form the belt-hold pattern.

Quick reversals off weak Fibonacci levels can trigger sharp advances, and Friday's decisive close above 7716.66 sets the stage for a potential move to the Fibonacci 1.618 expansion at 7857.63.

Still, the sustainability of an uptrend beyond 7857.63 is questionable, especially with ongoing distribution favoring sellers. Accumulation peaked in June and continues to deteriorate, suggesting underlying market weakness. Friday's advance occurred on below-average volume and did little to improve the broader downtrend in accumulation, suggesting a low probability of a sustained market advance past the next key Fibonacci levels.

Sector pressure remains unrelenting. Despite Thursday's market reversal, only **healthcare and energy** finished slightly positive.

Eight of eleven sectors are still in a sell signal, and Friday's 1.06% drop in energy puts it on the verge of a new sell signal as well. Technology—propelled by the Magnificent Seven and select tech groups—remains the main driver of market strength.

Overall, this environment favors traders, with market leadership narrowing further and profit opportunities becoming increasingly compressed.

S&P 500



Confirmed Buy: Defiance Target 2x Long SMCI (SMCX)

- **Defiance Target 2x Long SMCI (SMCX) position:** This trade is structured to deliver 2x the daily performance of **Super Micro Computer (SMCI)**
- **Computer systems** is one of the few **technology sector** industry groups currently showing a buy signal. The group's initial buy confirmation occurred on August 13, with the most recent reconfirmation on September 21. This latest signal aligned with a new buy in the broader technology sector and a breakout in the computer systems chart from a cup-with-handle base. Accumulation within the group continues to build, reaching a 20-day high and reflecting steady inflows.
- A select group of emerging leaders is fueling the recent breakout in computer systems. **Super Micro Computer (SMCI)** stands out, showing strong accumulation and confirming its next move higher by breaking out of a cup-with-handle base that began in early June. To leverage this upside potential, I purchased the **Defiance Target 2x Long SMCI (SMCX)** ETF. My accumulation indicator for SMCI is now at its highest level since its meteoric run began in January 2024. Notably, this week marks the first close above the weekly cloud since August 2024. After an extended period below the cloud, this type of move often signals the start of a major uptrend. Additionally, the point & figure chart recently completed a spread double top breakout above a major bearish resistance line, underscoring strong underlying demand and further supporting the case for another surge higher.
- On Friday, I sold a third of my **Defiance Target 2x Long SMCI (SMCX)** position with a 7.1% gain.
- The **Defiance Target 2x Long SMCI (SMCX)** position was started at 1/2-star.
- **Defiance Target 2x Long SMCI (SMCX)** was purchased at 14.29.
- **Defiance Target 2x Long SMCI (SMCX)** is undergoing significant accumulation, soaring past 52-week highs.
- **Defiance Target 2x Long SMCI (SMCX)** closed at 15.26.
- **Defiance Target 2x Long SMCI (SMCX)** has an anchored VWAP of 37.29.
- **The Fibonacci sell targets:** 1st target 16.92; 2nd target is 18.97; 3rd target is 20.74; 4th target is 24.24; 5th target is 28.38; 6th target is 36.02.
- **Stop price:** Close below 13.10.

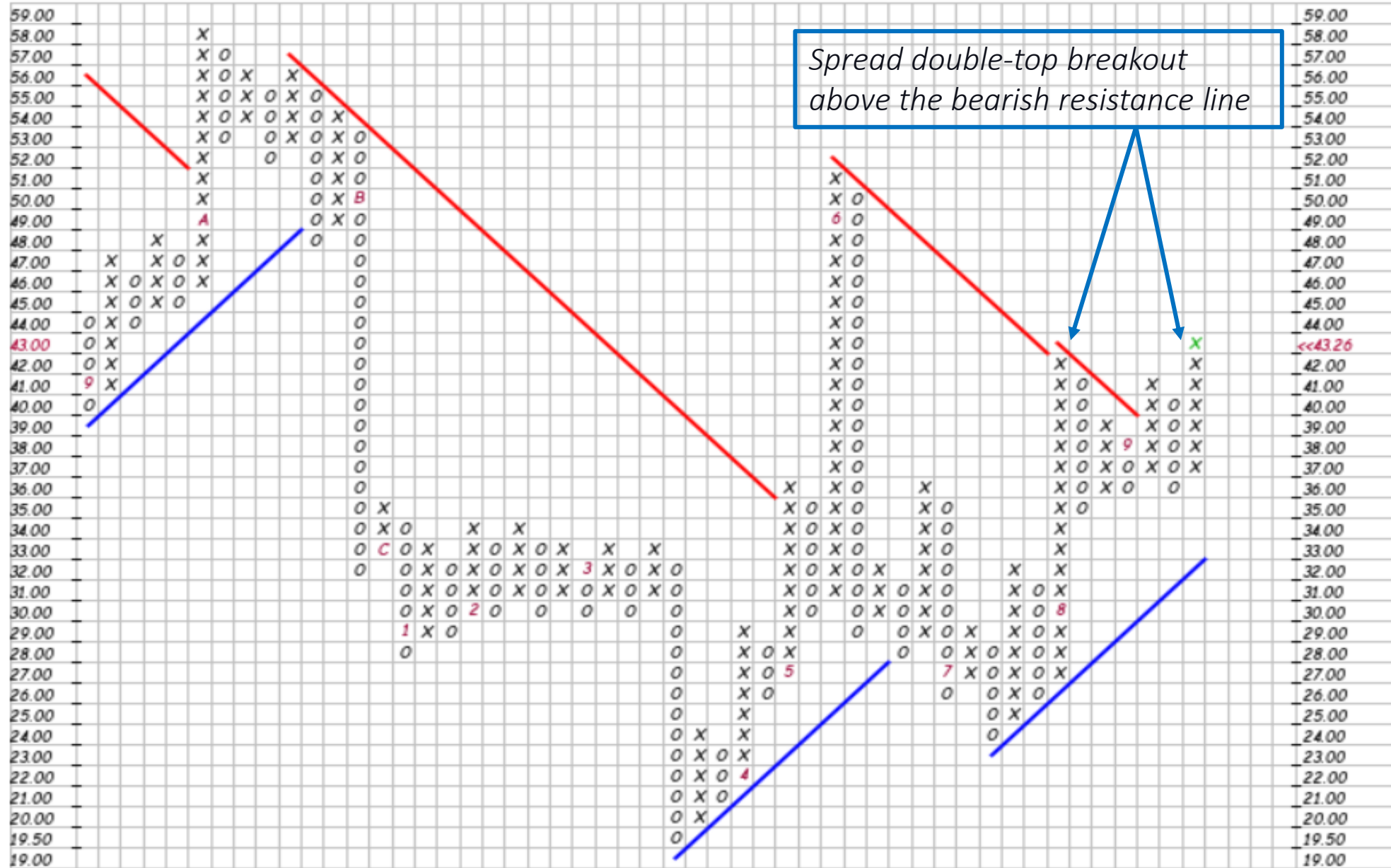
Computer Systems Industry Group



Super Micro Computer (SMCI) Weekly Chart



Super Micro Computer (SMCI)



Defiance Target 2x Long SMCI (SMCX)



Confirmed Buy: Heidmar Maritime (HMR)

- The **shipping & ports industry group** broke out from a cup-with-handle pattern and confirmed its uptrend in mid-August. Since then, many leading stocks in the group have soared. Over the past six sessions, the group has retraced in an orderly fashion, probing for support at its Fibonacci 1.618 expansion. As this pullback develops, a new batch of emerging leaders—under massive accumulation—are setting up to potentially carry the group toward its Fibonacci 2.618 expansion. One of these emerging leaders is **Heidmar Maritime (HMR)**, which confirmed its next move with a breakout from a cup-with-handle base.
- **Heidmar Maritime (HMR)**, headquartered in Piraeus, Greece, is a global maritime management company specializing in the chartering and commercial management of tanker and dry-bulk vessel pools, with a primary focus on crude oil and refined petroleum product tankers.
- I entered the HMR trade on volume confirmation, ahead of Friday's cloud twist that signaled a pullback low. With the cycle low likely established as shares found support at the cloud conversion line, I expect the uptrend to resume on Monday.
- Heidmar Maritime (HMR) position was started at 1/2-star.
- Heidmar Maritime (HMR) was purchased at 1.79.
- Heidmar Maritime (HMR) is undergoing significant accumulation.
- Heidmar Maritime (HMR) closed at 1.77.
- Heidmar Maritime (HMR) has an anchored VWAP of 3.18.
- **The Fibonacci sell targets:** 1st target 2.04; 2nd target 2.15; 3rd target is 2.43; 4th target is 2.93; 5th target is 3.06.
- Stop price: Close below 1.53.

Shipping & Ports Industry Group



Heidmar Maritime (HMR)



Heidmar Maritime (HMR)



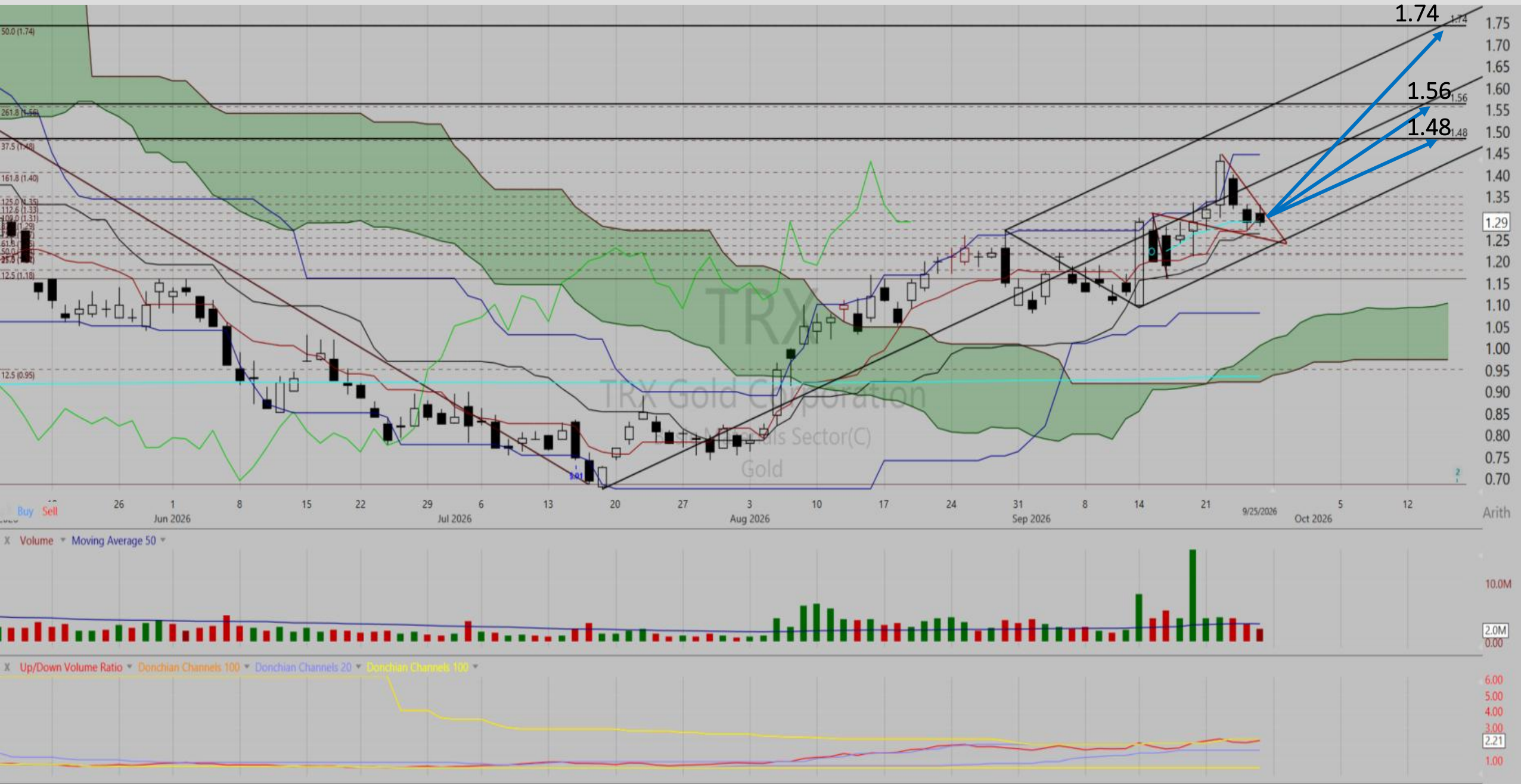
Confirmed Buy: TRX Gold (TRX)

- ***Gold miners** confirmed their next move higher with a 3.66% advance on Tuesday, breaking out from a cup-with-handle base that's been forming since March. The group's close above its descending trendline from the top of the handle, on above-average volume, suggests a new uptrend should begin soon. This is further supported by accumulation breaking above 100-day highs. To capitalize on the momentum in gold miners, I purchased **TRX Gold (TRX)**, an emerging leader that broke out from its own cup-with-handle base on massive accumulation.*
- ***TRX Gold (TRX)** explores, develops, and produces mineral properties, generating nearly all its revenue from gold sales, with minor contributions from silver and copper byproduct recovery.*
- *With accumulation hitting 100-day highs and TRX testing its cloud conversion line on Friday, a resumption of the uptrend appears likely soon. A catapult formation on the point & figure chart, breaking the bearish resistance line, highlights intense demand and signals the potential for a significant move higher.*
- *TRX Gold (TRX) position was started at 1/2-star.*
- ***TRX Gold (TRX) was purchased at 1.34.***
- *TRX Gold (TRX) is undergoing significant accumulation, breaking 100-day highs.*
- *TRX Gold (TRX) closed at 1.29.*
- ***TRX Gold (TRX) has an anchored VWAP of 1.96***
- ***The Fibonacci sell targets:** 1st target 1.48; 2nd target 1.55; 3rd target is 1.74; 4th target is 1.99; 5th target is 2.27.*
- *Stop price: Close below 1.08.*

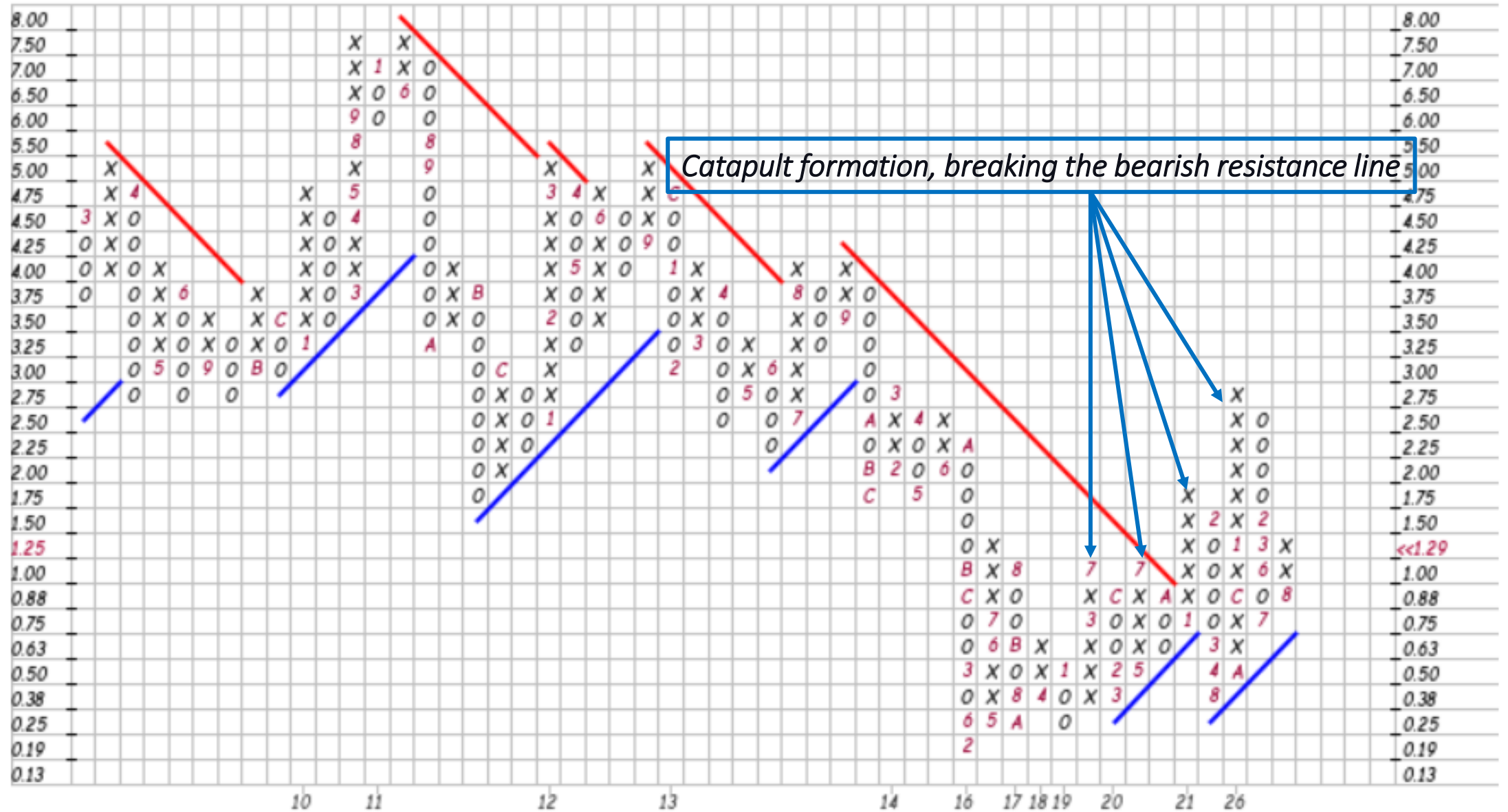
Gold Mining Industry Group



TRX Gold (TRX)



TRX Gold (TRX)



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