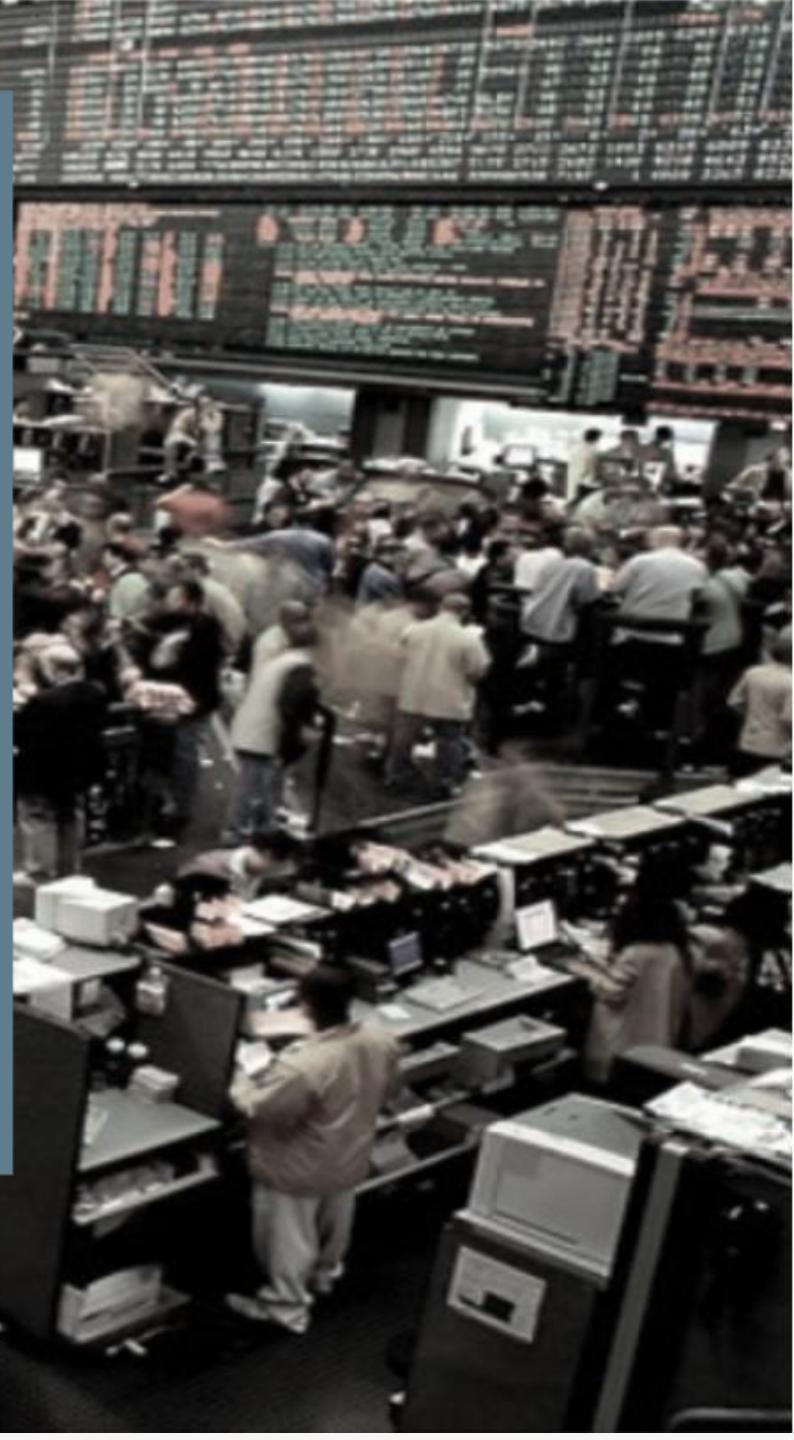
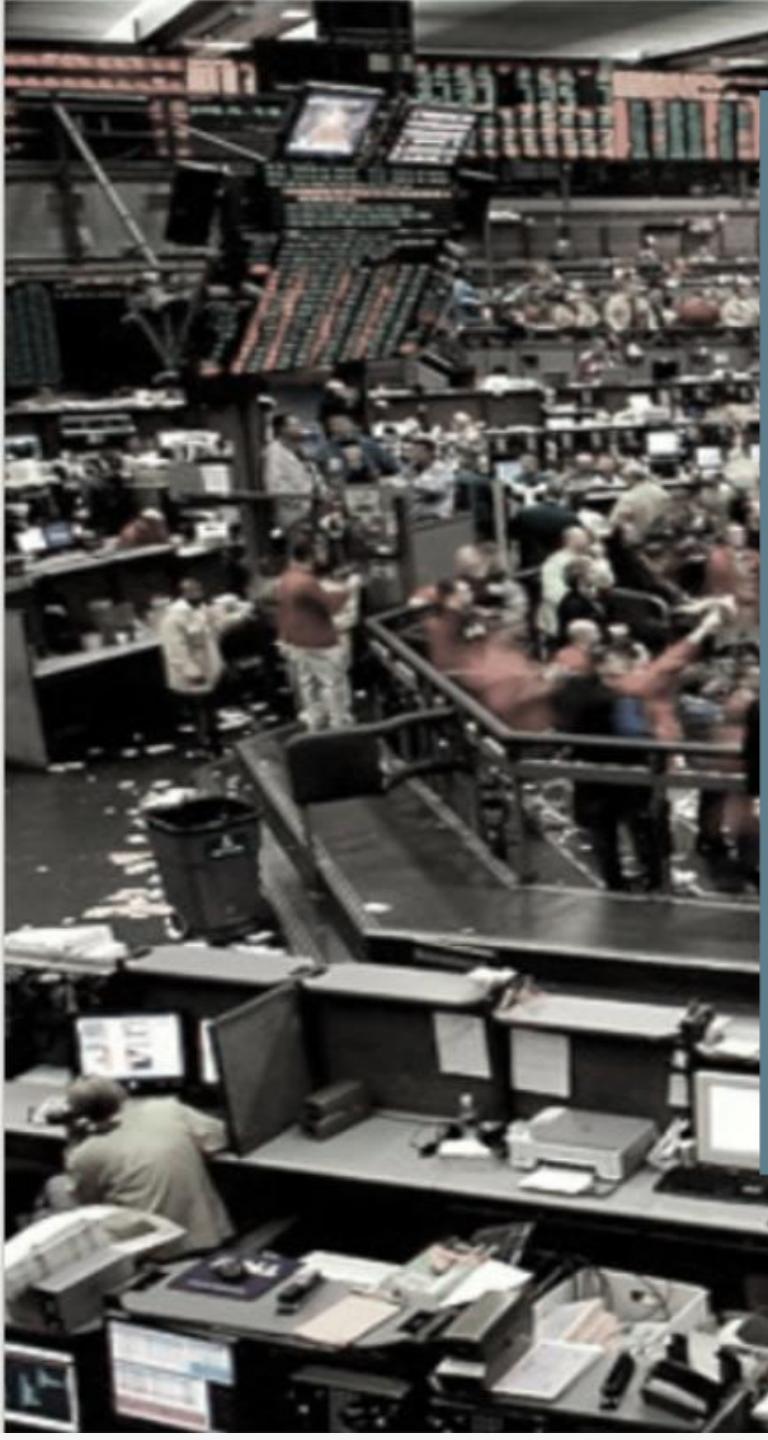




# Trading Floor Research

Welcome to the  
— Trading Floor —



**This Trading Floor Research report contains:**

S&P 500 & Russell 2000 Update

Drilling Tools International (DTI)

Oculis Holding (OCS)

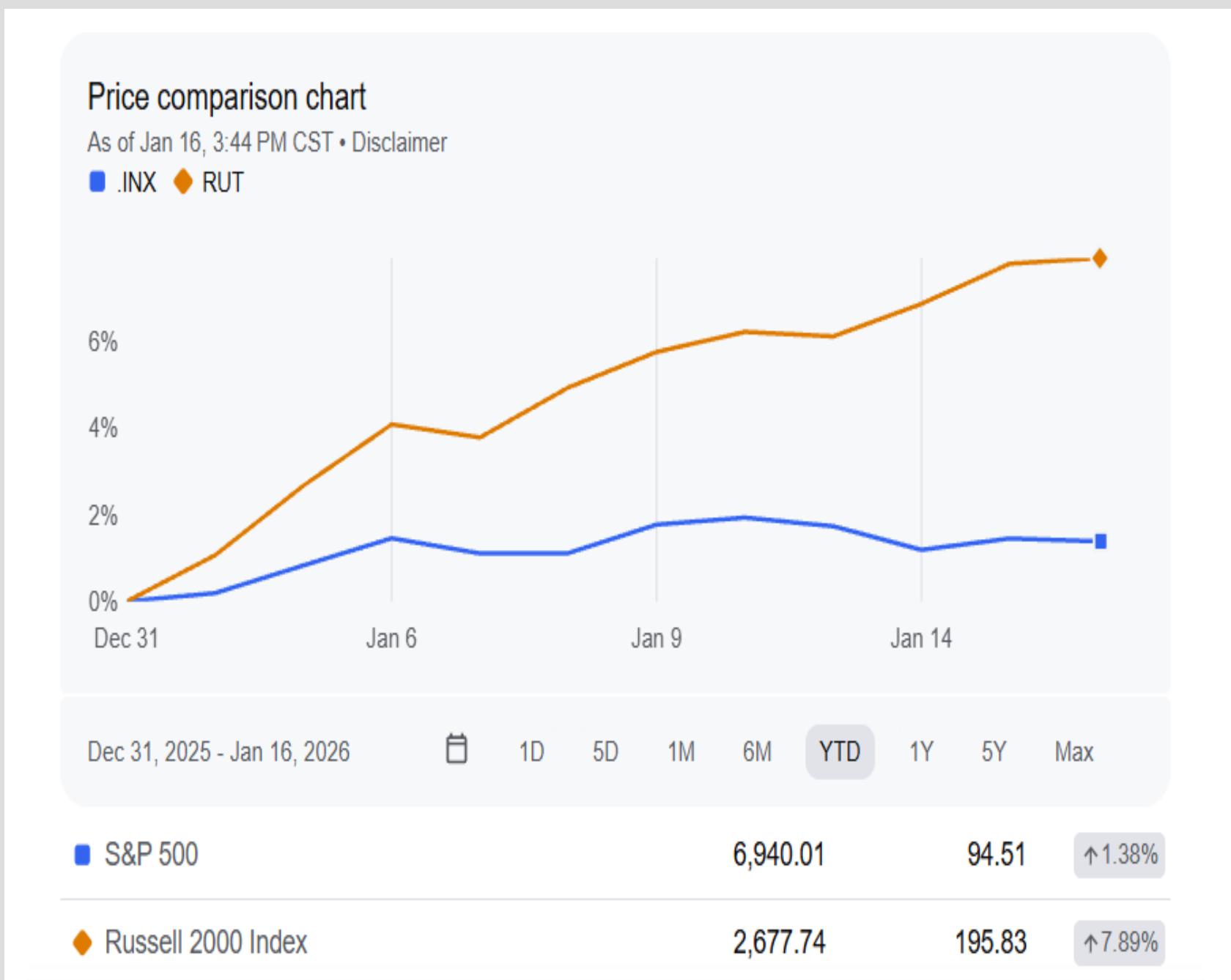
## S&P 500 & Russell 2000 Update

*Friday's session marked the third **S&P 500** distribution day in the past four sessions, with the index closing below the critical Fibonacci resistance band between 6958.35 and 6965.77 that I have highlighted several times.*

*Six of the eleven sectors moved lower, intensifying the overall selling pressure. The decline was most pronounced in **consumer cyclicals**, which led the market lower on both Wednesday and Friday. Wednesday's selloff registered the largest distribution day for consumer cyclicals since 2021. This broad weakness underscores the mounting pressure on mega-caps and large caps as distribution spreads throughout this segment of the market.*

*Conversely, small-cap stocks and the **Russell 2000 (IWM)** have defied the broader market's weakness, delivering one of their strongest starts to a new year in recent history. This rare divergence was highlighted last week as the S&P 500 lost ground while the Russell 2000 gained 2.55%. Year-to-date, the divergence is even more pronounced: the S&P 500 is up 1.38% while the small-cap Russell 2000 has surged 7.89%. Last week's extremely rare event lacks sufficient market history to provide clear outcomes, but it does underscore added potential for the types of stocks I typically buy and presents an opportunity to increase the position size of new small-cap purchases.*

## S&P 500 and Russel 2000 YTD Performance



# S&P 500

Resistance at the 1.618 Fibonacci expansion from last year's tariff sell-off at 6958.35 and the 2.618 Fibonacci expansion from the 2022 bear market at 6965.77 remain strong barriers.

**Distribution**

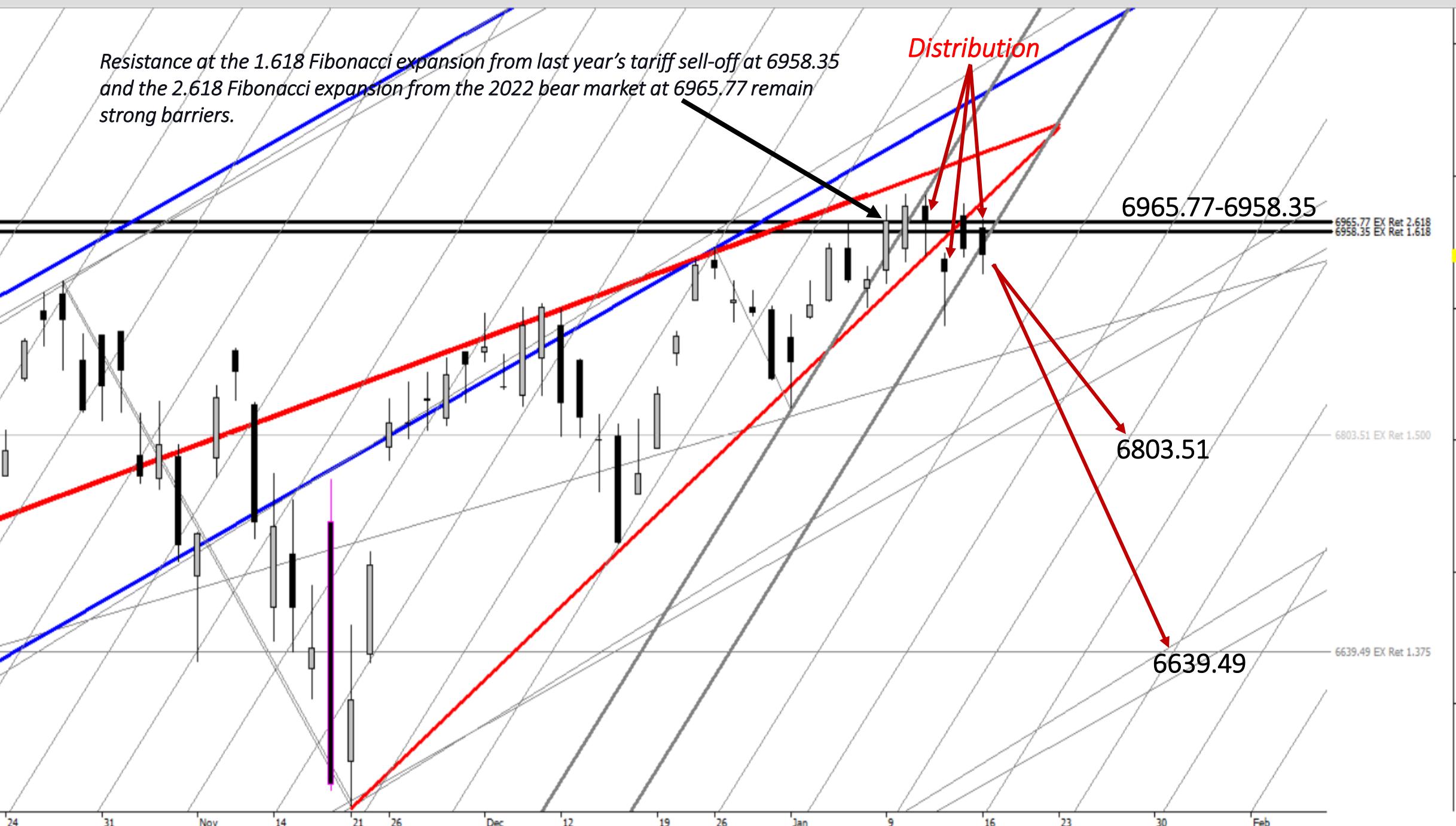
6965.77-6958.35

6965.77 EX Ret 2.618  
6958.35 EX Ret 1.618

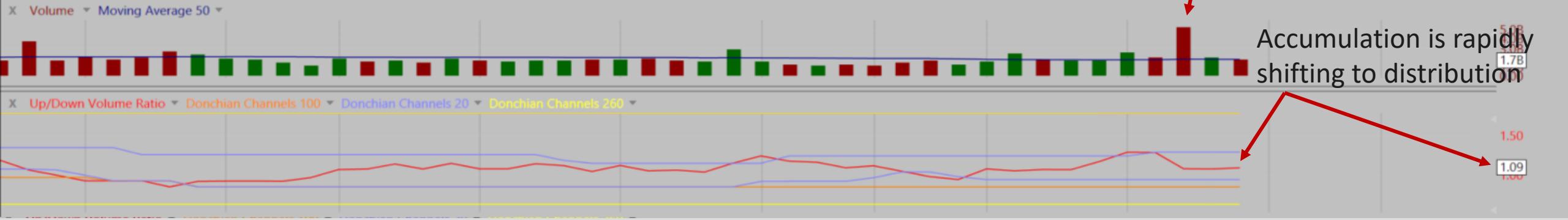
6803.51

6639.49

6639.49 EX Ret 1.375



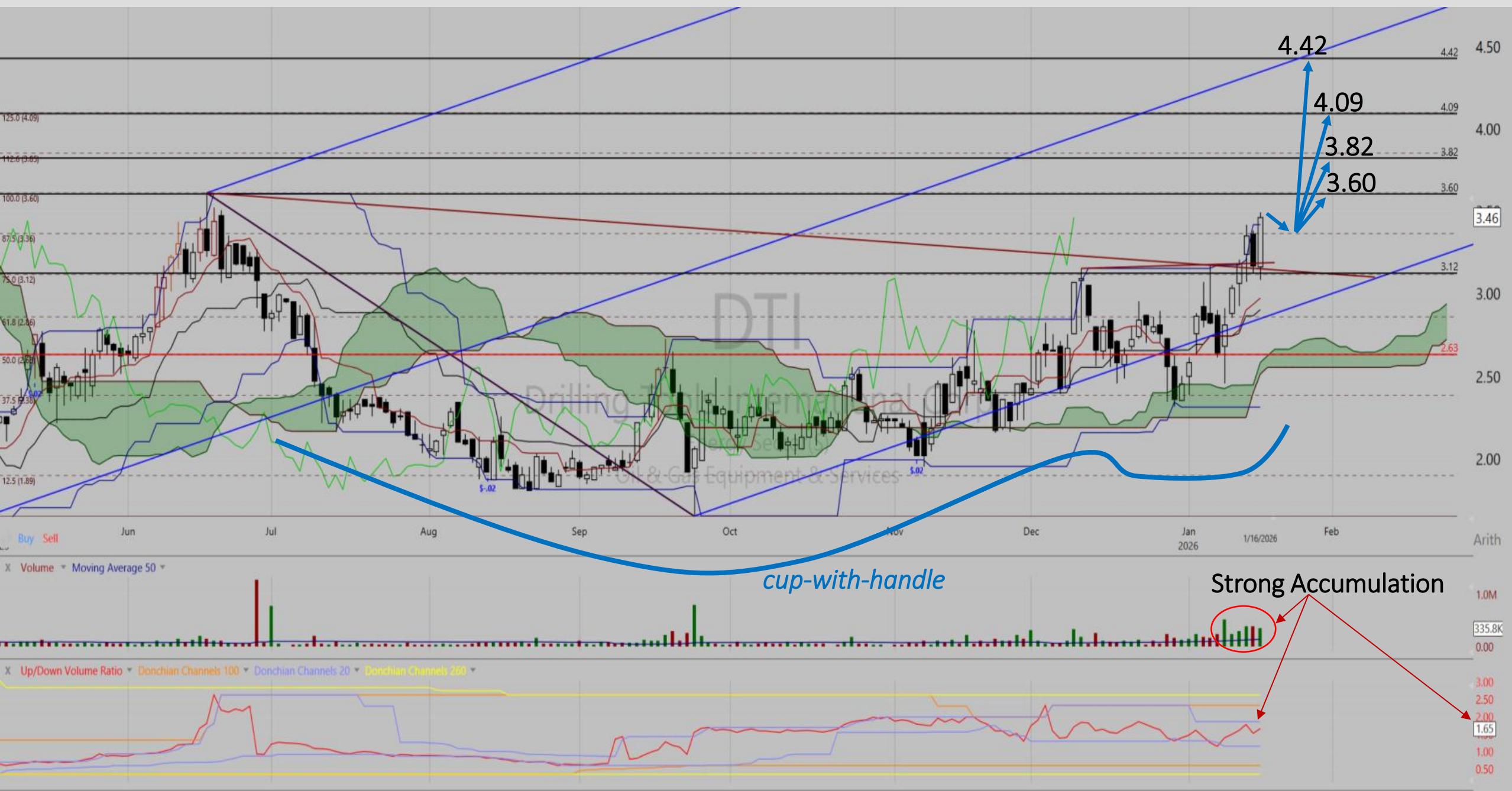
# Consumer Cyclical Sector



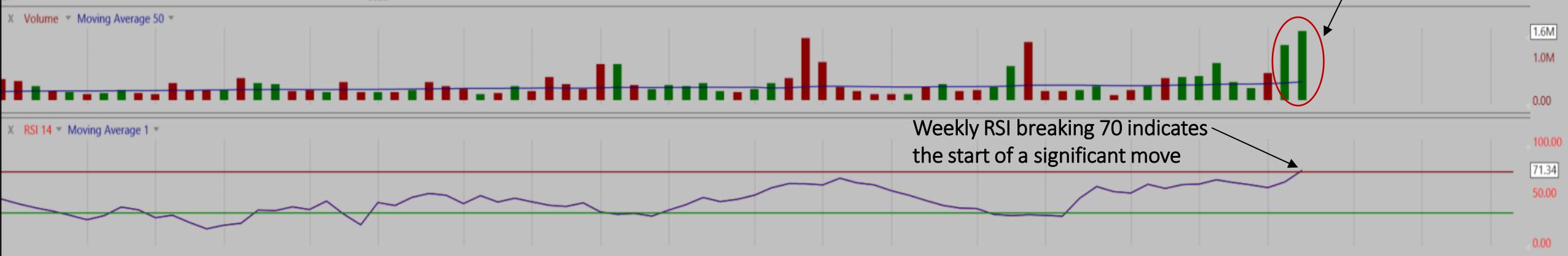
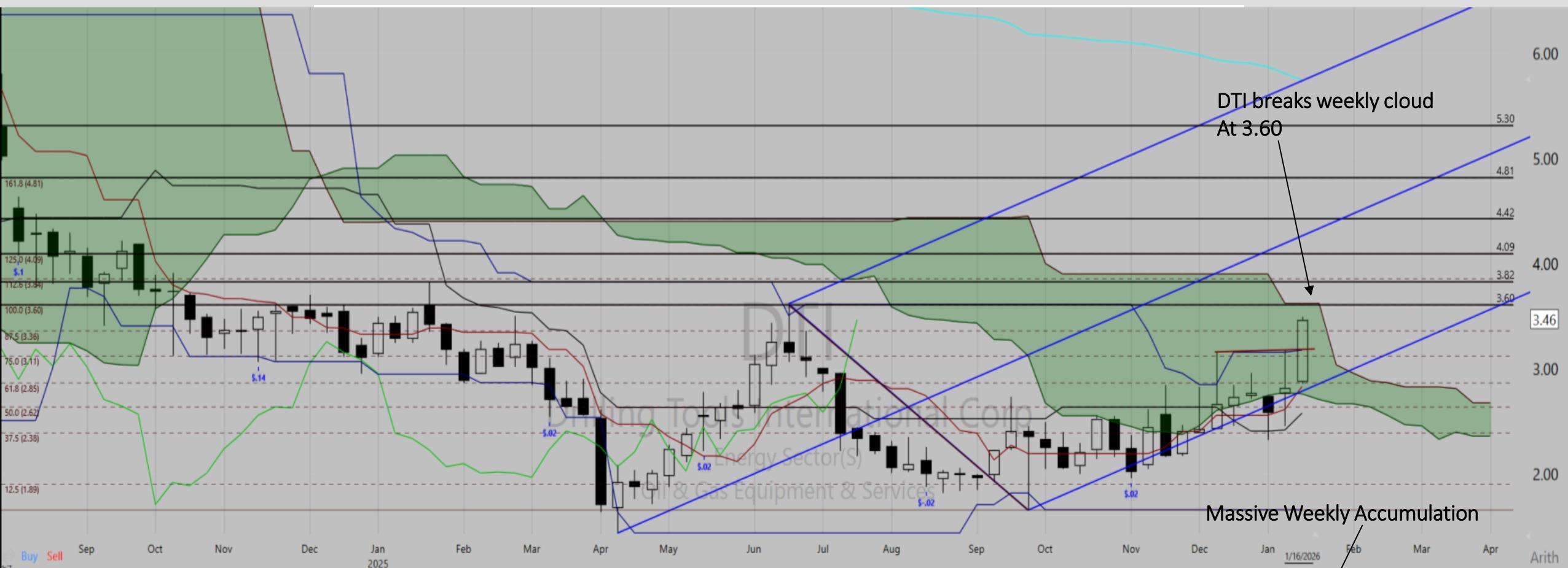
## Confirmed Buy: Drilling Tools International (DTI)

- Sector/ Industry Group: **Energy/ Oil & Gas Drilling industry group.** The **energy sector** confirmed a new buy signal on Tuesday, finally breaking out of a choppy two-year base. Since December 5, the sector has developed a well-structured cup-with-handle pattern, and last week's breakout was accompanied by the strongest accumulation since June of last year. This surge in buying interest appears to be freeing the sector from its prolonged consolidation phase and could set the stage for a meaningful move higher.
- Drilling Tools International (DTI) is a global oilfield services company specializing in downhole drilling tools, rentals, and related services—including inspection and refurbishment—for both onshore and offshore oil and gas operations.
- A day after the energy sector triggered a buy signal, it led the market with another significant advance. Oil & gas drilling stocks were the primary drivers, rising 2.78% and confirming a new group-level buy signal. Capitalizing on both sector and group strength, I purchased **Drilling Tools International (DTI)**. DTI has been forming a cup-with-handle pattern since June, with the past four sessions completing the right side of the handle on powerful volume and accumulation. This surge in accumulation and technical structure supports the potential for a significant move higher.
- Position Started at 1-star.
- Drilling Tools International (DTI) was purchased at 3.18.
- Drilling Tools International (DTI) is undergoing significant accumulation, approaching 50-day highs with an Up/Down Volume Ratio of 1.65.
- Drilling Tools International (DTI) closed at 3.46.
- Drilling Tools International (DTI) has an anchored VWAP of 5.73.
- The Fibonacci sell targets: 1<sup>st</sup> target 3.60; 2<sup>nd</sup> target 3.82; 3<sup>rd</sup> target is 4.09; 4<sup>th</sup> target is 4.42; 5<sup>th</sup> target is 4.81; 6<sup>th</sup> target is 5.30.
- Stop price: Close below 2.63.

# Drilling Tools International (DTI)



# Drilling Tools International (DTI) (Weekly Chart)



## Confirmed Buy: Oculis Holding (OCS)

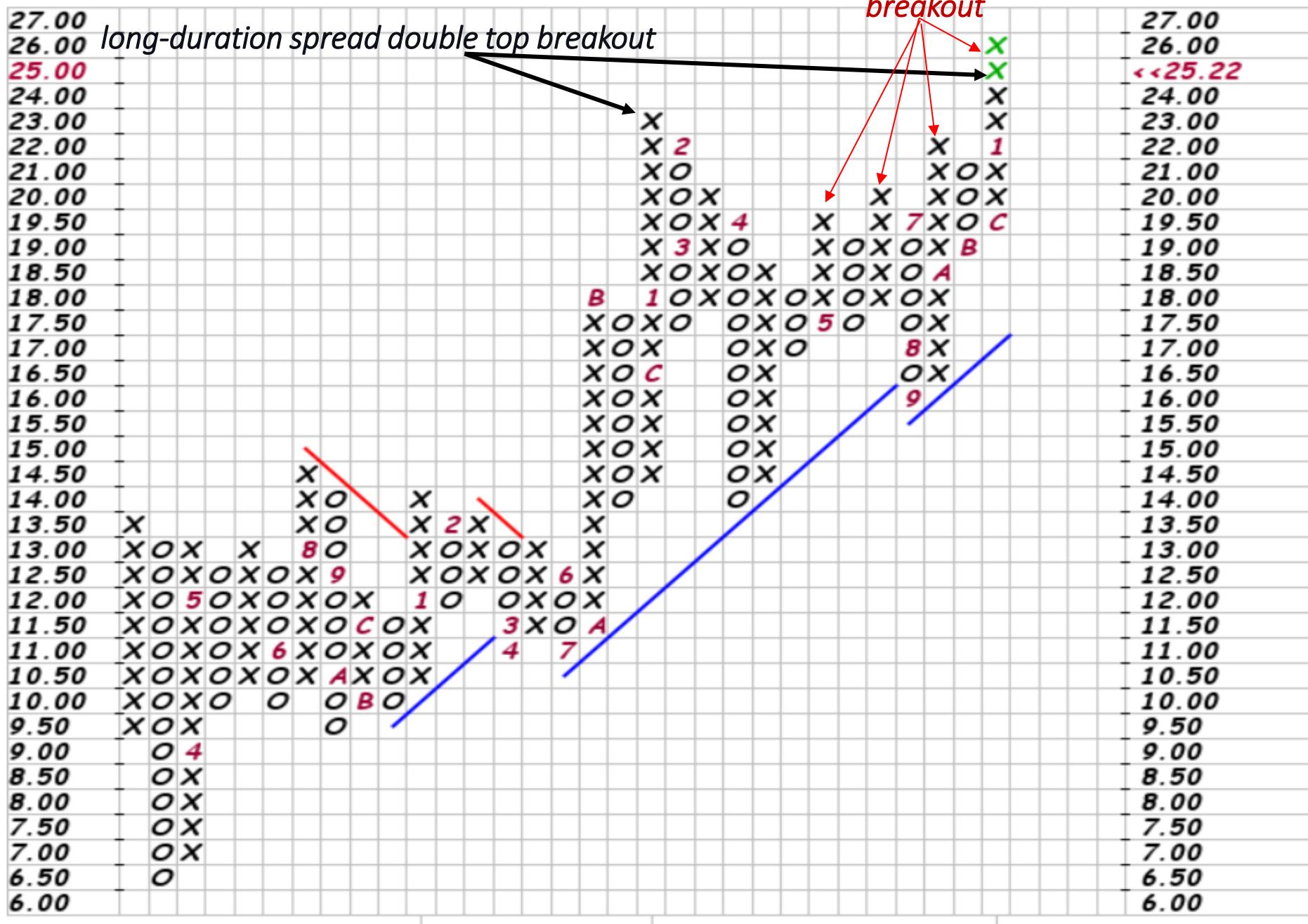
- *Industry Group: Biotechnology. Healthcare and biotechnology continue to demonstrate notable strength, with the biotech group leading the healthcare sector on Friday by advancing 1.68%, accompanied by accumulation levels nearing 100-day highs. This sustained momentum highlights biotechnology's leadership within the broader healthcare sector and signals ongoing opportunities for emerging leaders.*
- **Oculis Holding (OCS)** is a Swiss-based, global clinical-stage biopharmaceutical company focused on developing innovative topical treatments for serious eye diseases
- *On Thursday, I purchased Oculis Holding (OCS), an emerging leader in the strong healthcare sector and biotechnology industry group. OCS is breaking out of a second-stage base following its 2023 SPAC merger. Powerful accumulation and elevated short interest are fueling the latest breakout from a cup-with-handle pattern that began in January 2025. Notably, the three-month handle has formed above the weekly cloud, a technical setup that often acts as a springboard to new highs. Additionally, the point-and-figure chart recently completed a powerful ascending quadruple top, as well as a long-duration spread double top that originated in January 2025, both indicating considerable demand and further supporting the potential for a significant move higher.*
- Position Started at 1-star.
- On Friday, I sold a third of my Oculis Holding (OCS) position at the first Fibonacci target at 26.19, securing a 10.8% gain.
- **Oculis Holding (OCS) was purchased at 23.63.**
- **Oculis Holding (OCS) is undergoing significant accumulation, approaching 50-day highs with an Up/Down Volume Ratio of 2.47.**
- Oculis Holding (OCS) closed at 25.22.
- Oculis Holding (OCS) **has an anchored VWAP of 16.99.**
- **The Fibonacci sell targets:** 1<sup>st</sup> target 26.19; 2<sup>nd</sup> target 27.44; 3<sup>rd</sup> target is 28.69; 4<sup>th</sup> target is 32.87; 5<sup>th</sup> target is 37.77.
- **Stop price: Close below 21.82**

## Oculis Holding (OCS)

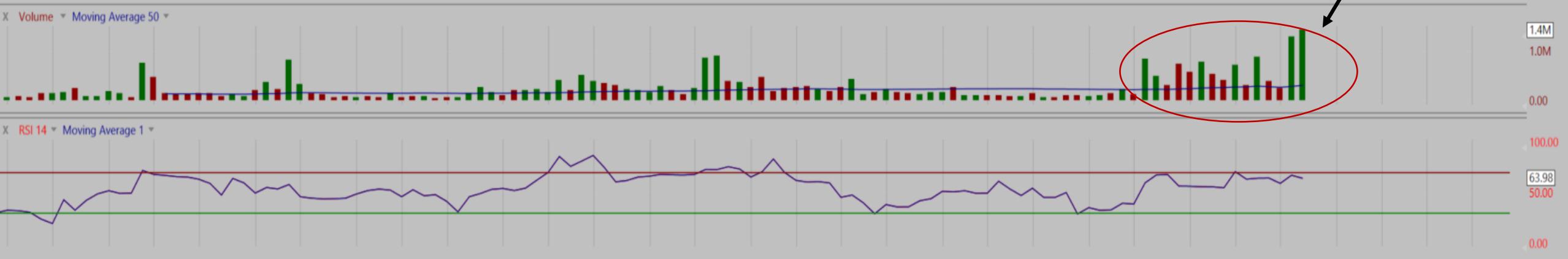


Oculis Holding (OCS)

Powerful ascending quadruple top breakout



# Oculus Holding (OCS) (Weekly Chart)



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