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# Trading Floor Research

Welcome to the  
—— Trading Floor ——

12/28/25

**This Trading Floor Research report contains:**

S&P 500 & Sector Update

Warrior Met Coal (HCC)

United Maritime (USEA)

Defiance Target 2x Short OKLO ETF (OKLS)

## S&P 500 & Sector Update

*Heading into the final week of 2025, the **S&P 500** advance is set to test a confluence of significant Fibonacci targets. The first major level is the 1.618 Fibonacci expansion from this year's tariff sell-off at 6958.35. The second is the 2.618 Fibonacci expansion from the 2022 bear market at 6965.77. Each of these levels is significant on its own, but together they create a formidable barrier—especially given the weak volume supporting the index's recent move higher.*

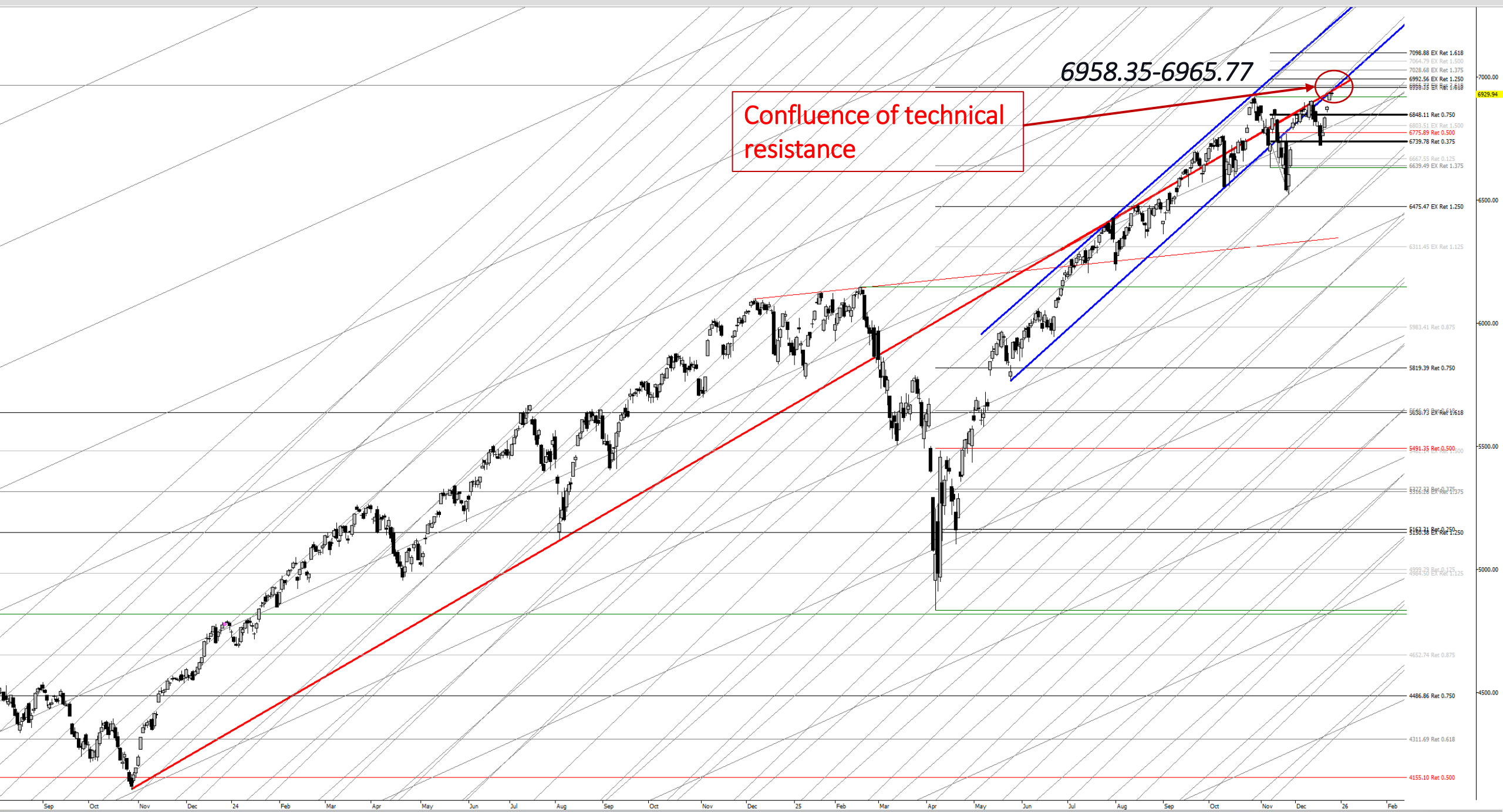
*S&P 500 breakouts on light volume, as seen this week, are prone to failure, and the extremely limited participation behind this move carries a notable risk of reversal. When weak volume converges with major Fibonacci expansions, resistance from the ascending channel line, and a throwback into the trendline from the October 2023 bottom, the market faces its most formidable barrier of the year.*

*Closing above this confluence of technical resistance—even with strong volume—would be extremely difficult. The probability of closing above this level is very low, given the lackluster participation supporting the advance so far.*

*In this environment, I remain cautious and focused on small pockets of volume-supported strength, particularly in **healthcare** and **metals & mining industry groups** within the **basic materials sector**.*

*Additionally, I continue to short the weakest market segments, including **real estate** with my **ProShares Ultrashort Real Estate (SRS)** position and **utilities** with my **Defiance Target 2x Short OKLO ETF (OKLS)** position.*

# S&P 500



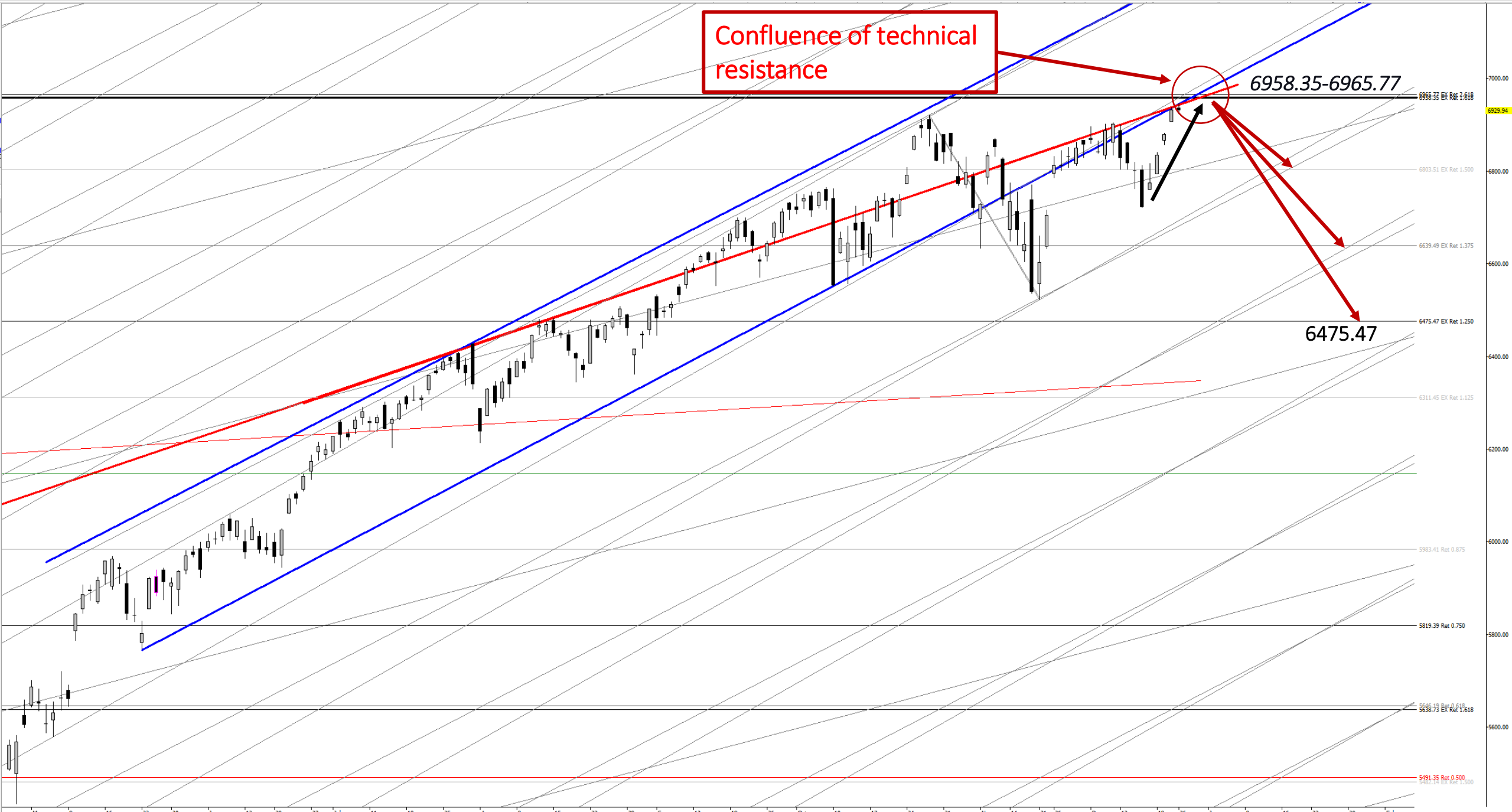


# S&P 500

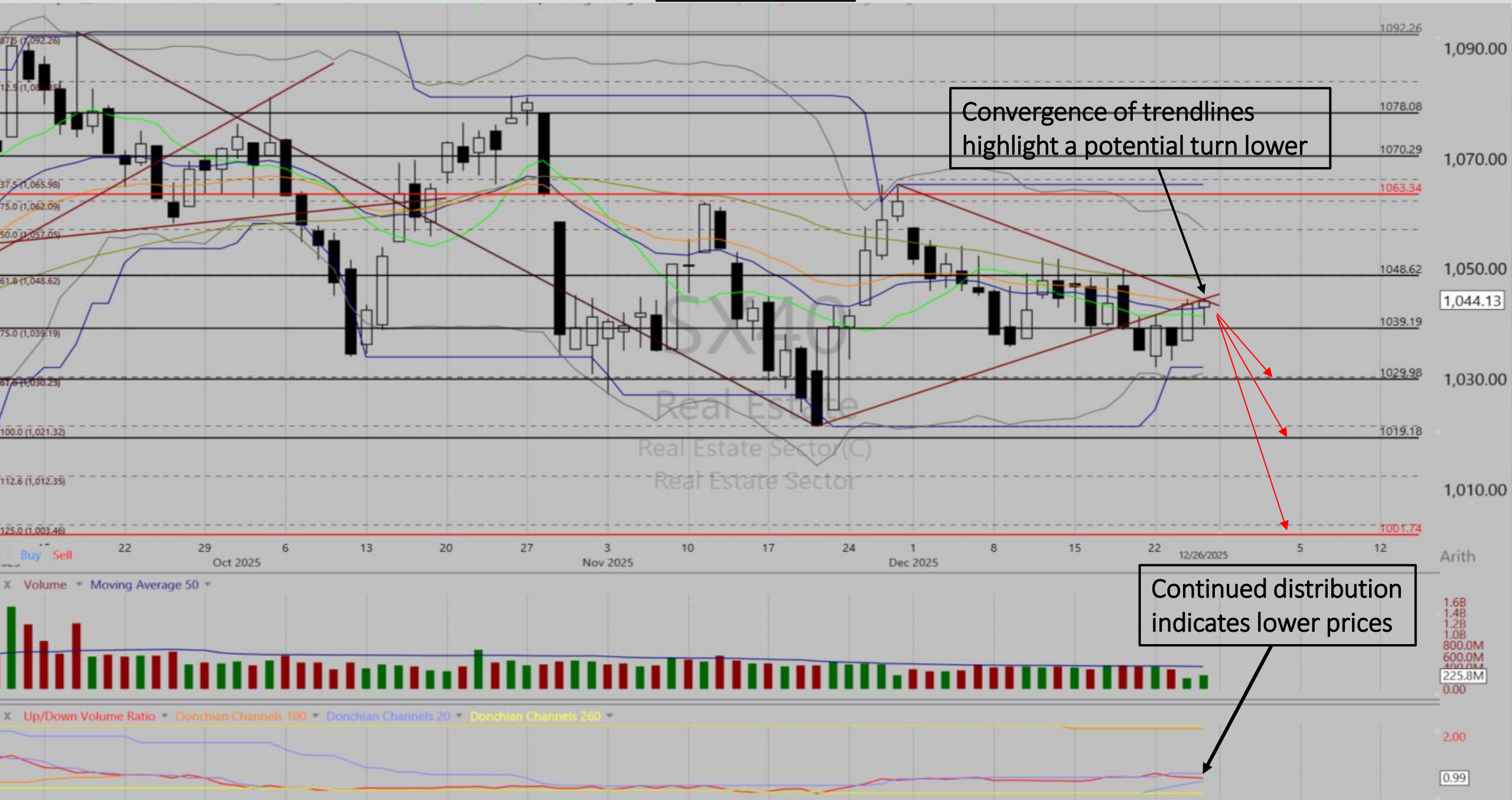
Confluence of technical  
resistance

6958.35-6965.77

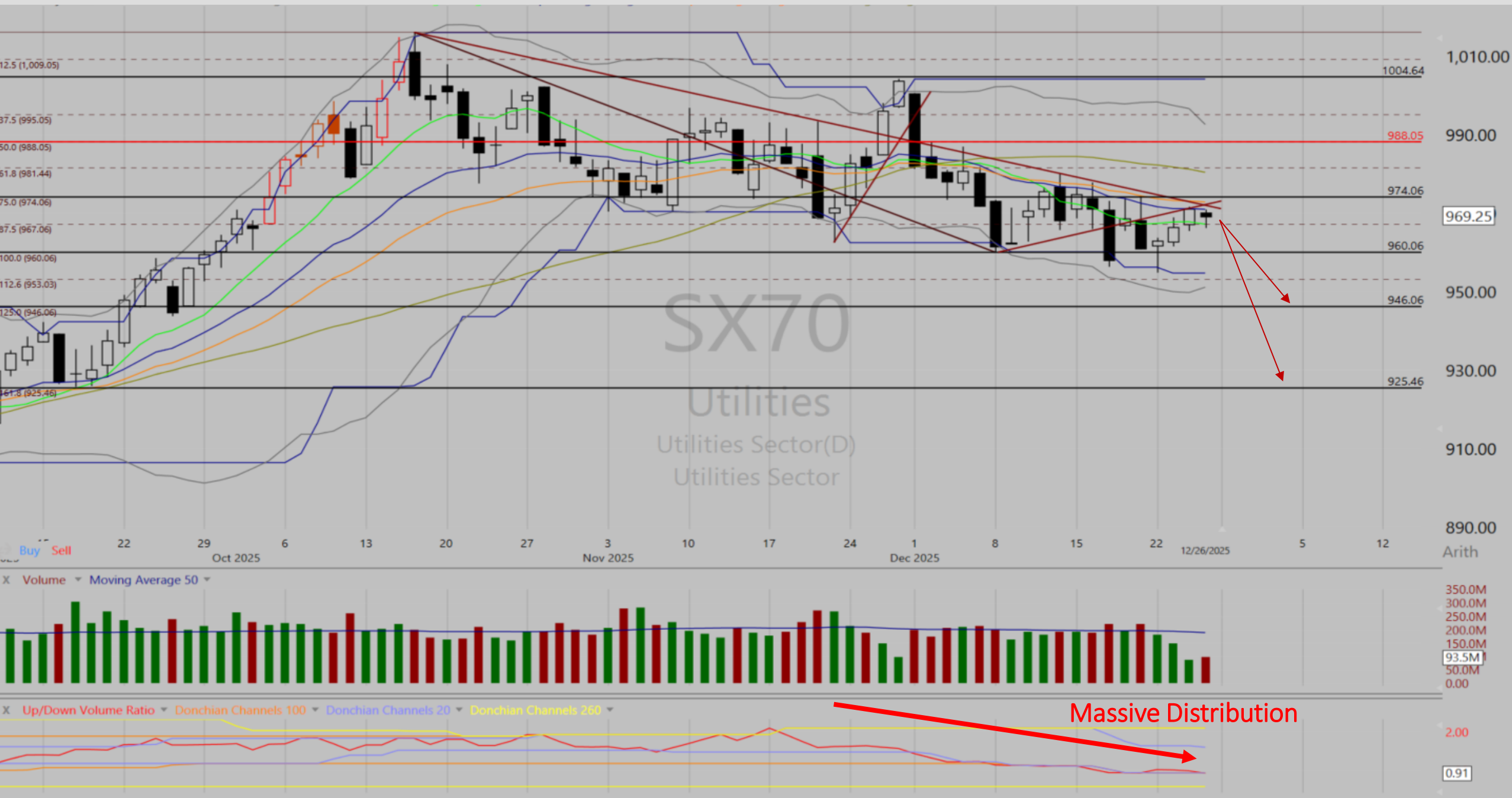
6475.47



## Real Estate Sector



# Utilities Sector



## **Confirmed Buy: Warrior Met Coal (HCC)**

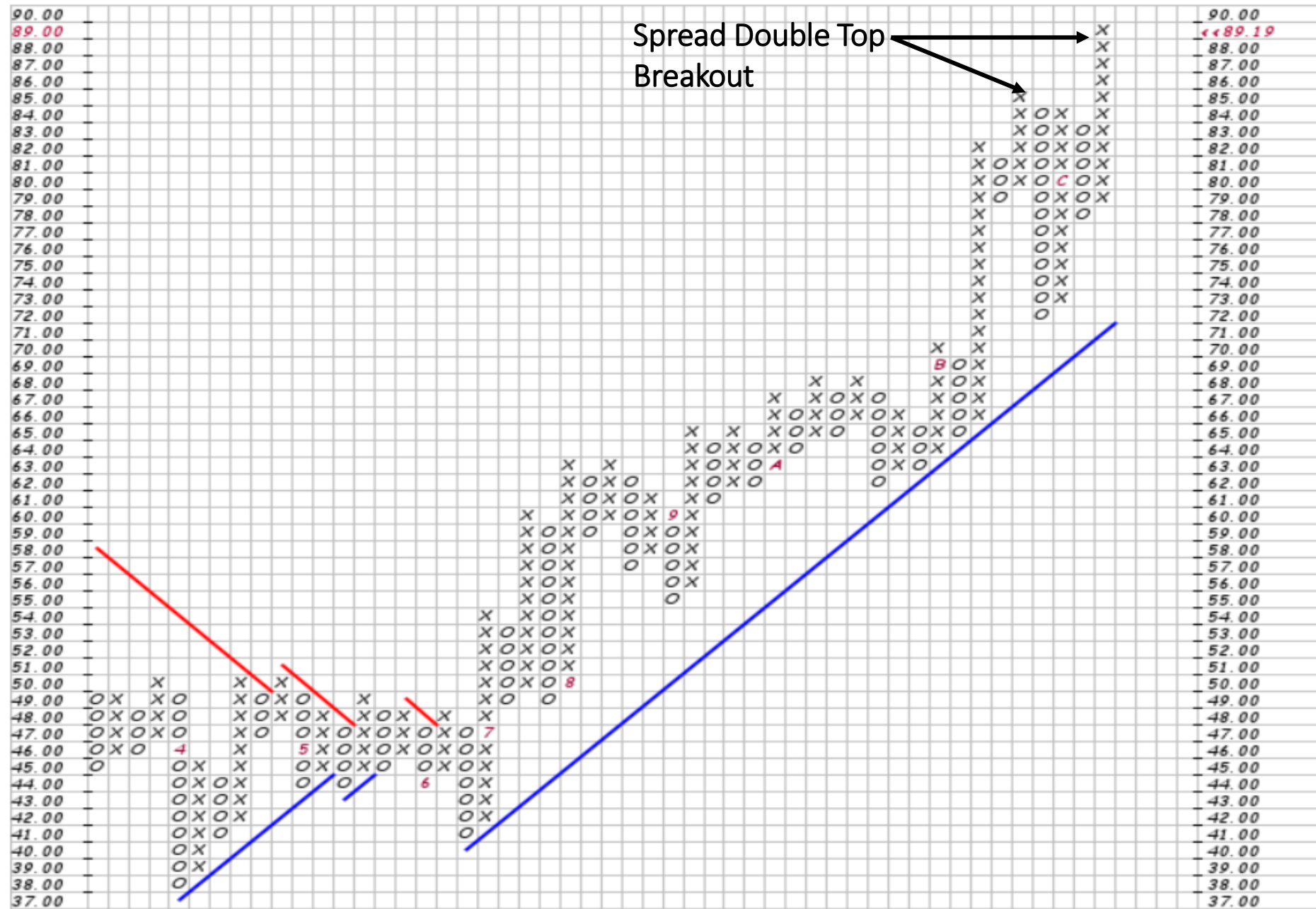
- *Industry Group: **Metallurgical Coal**. Metallurgical coal mining stocks are drawing support from both steel producers and the coal group. Metallurgical coal, also called coking coal, is used to fuel and support the reduction of iron ore in blast furnaces for steelmaking. As steel producers gain momentum, the metallurgical coal subgroup is benefiting, as it usually does. To capitalize on this trend, I purchased **Warrior Met Coal (HCC)** after confirming its next move.*
- ***Warrior Met Coal (HCC)** is a U.S. company that mines and exports high-quality, non-thermal metallurgical coal from its underground mines in Alabama, supplying metal manufacturers in Europe, Asia, and South America.*
- ***Warrior Met Coal (HCC)** is breaking out of a cup-with-handle base that began in November, with the breakout supported by powerful daily and weekly accumulation. The last time weekly accumulation was this strong was in February 2022, which marked the start of a five-week move that returned 70%. A significant spread double-top breakout on the point-and-figure chart underscores the exceptional demand for shares.*
- *Position Started at 1-star.*
- ***Warrior Met Coal (HCC)** was purchased at 88.24.*
- ***Warrior Met Coal (HCC)** is undergoing significant accumulation, hitting 52-week highs with an Up/Down Volume Ratio of 1.95.*
- ***Warrior Met Coal (HCC)** closed at 89.19.*
- ***Warrior Met Coal (HCC)** has an anchored VWAP of 38.68.*
- ***The Fibonacci sell targets:** 1<sup>st</sup> target 94.56; 2<sup>nd</sup> target 98.11; 3<sup>rd</sup> target is 108.63.*
- ***Stop price:** Close below 82.34.*



# Warrior Met Coal (HCC)



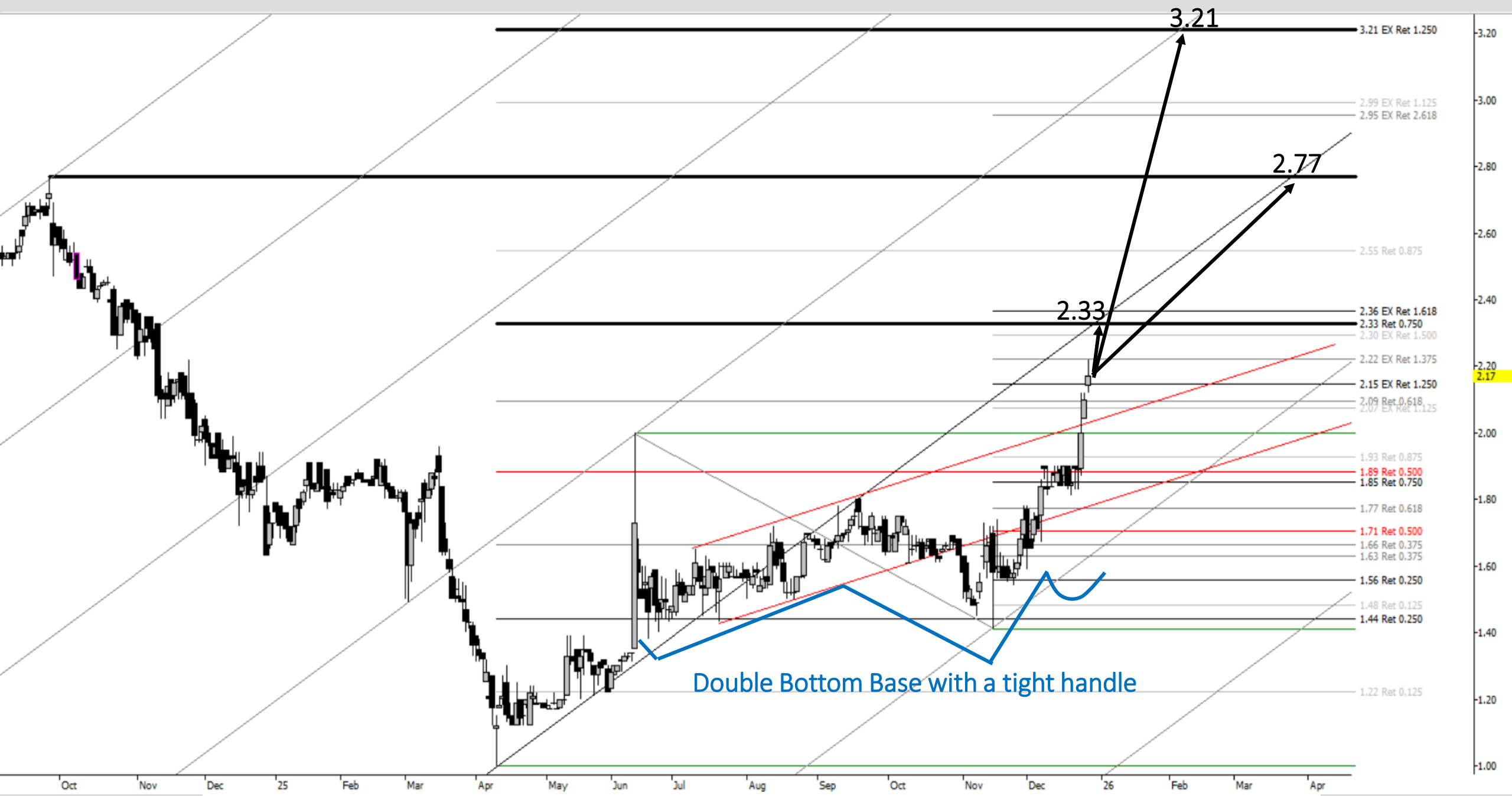
# Warrior Met Coal (HCC)



## Confirmed Buy: United Maritime (USEA)

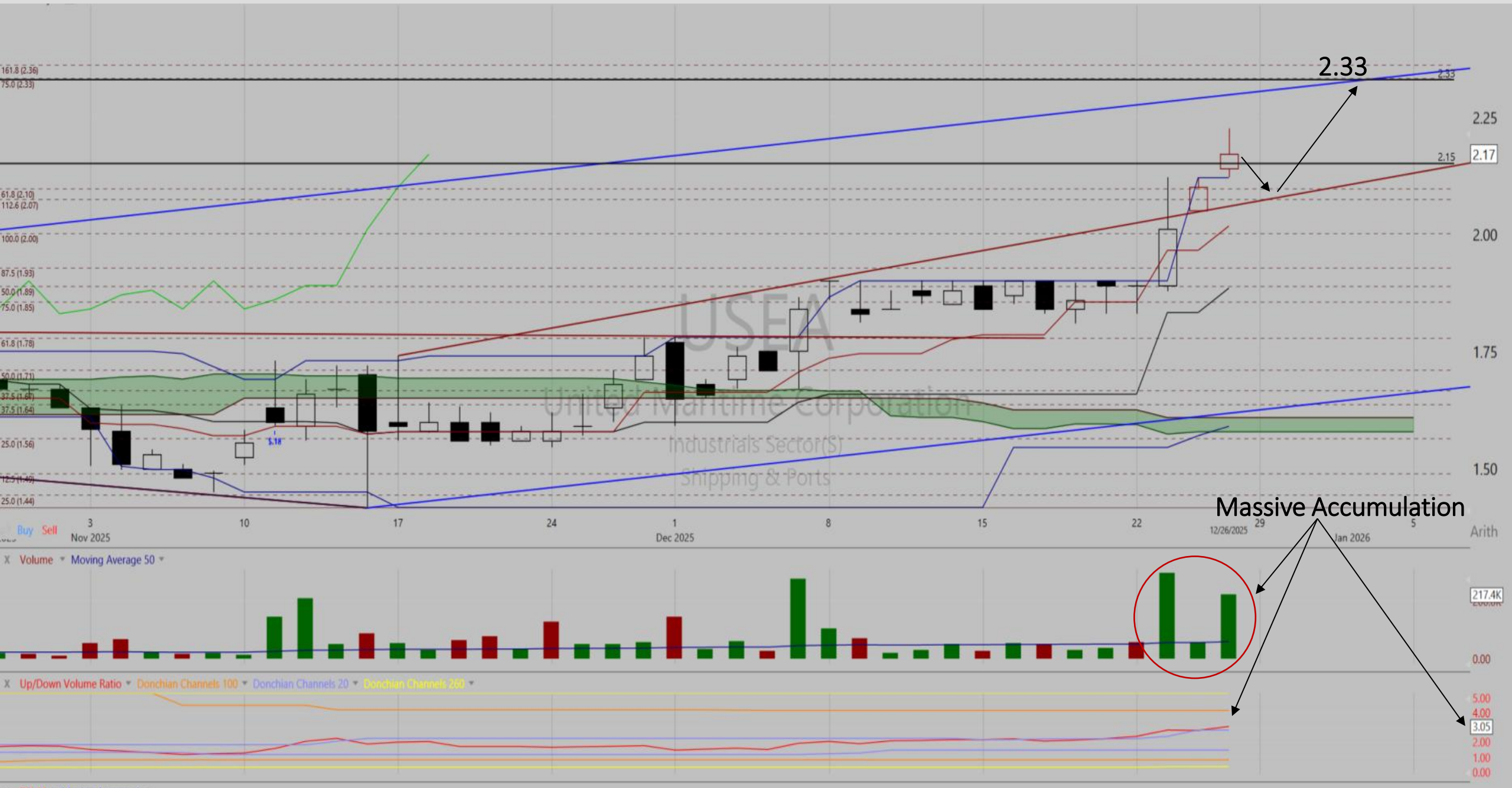
- *Industry Group: **shipping and ports**. The shipping & ports industry group confirmed a buy signal on November 10 after breaking out of a significant cup-with-handle pattern that began in October 2024. I first capitalized on this strength by purchasing Globus Maritime (GLBS) on December 2. I sold the remainder of the position on Friday as GLBS was trading at 1.70, locking in a 21.4% gain.*
- ***United Maritime (USEA)** is a Greece-based international shipping company focused on seaborne transport of dry bulk commodities like coal, grain, and ore.*
- *Following an orderly two-week pullback in the shipping group, Tuesday brought confirmation of the next move higher. To take advantage, I purchased **United Maritime (USEA)** as it broke out of a tight handle on a double-bottom base that started on June 13. Tuesday's close above the weekly cloud and 50% of its October 2024 to April 2025 range put the bulls back in control. The surge in volume on the breakout through the weekly cloud underscores USEA's potential for significant upside. Additionally, accumulation has reached 100-week highs, a sign that often precedes major moves.*
- *On Tuesday, **United Maritime (USEA)** tested its first Fibonacci target, where I sold a third of my position for a 12.0% gain.*
- *Position Started at 1-star.*
- ***United Maritime (USEA)** was purchased at 1.90.*
- ***United Maritime (USEA)** is undergoing significant accumulation with an Up/Down Volume Ratio at 3.05.*
- ***United Maritime (USEA)** closed at 2.17.*
- ***United Maritime (USEA)** has an anchored VWAP of 3.98.*
- ***The Fibonacci sell targets:** 1<sup>st</sup> target is 2.15; 2<sup>nd</sup> target is 2.33; 3<sup>rd</sup> target is 2.77; 4<sup>th</sup> target is 3.21; 5<sup>th</sup> target is 3.86.*
- *Stop price: Close below 1.71.*

# United Maritime (USEA)

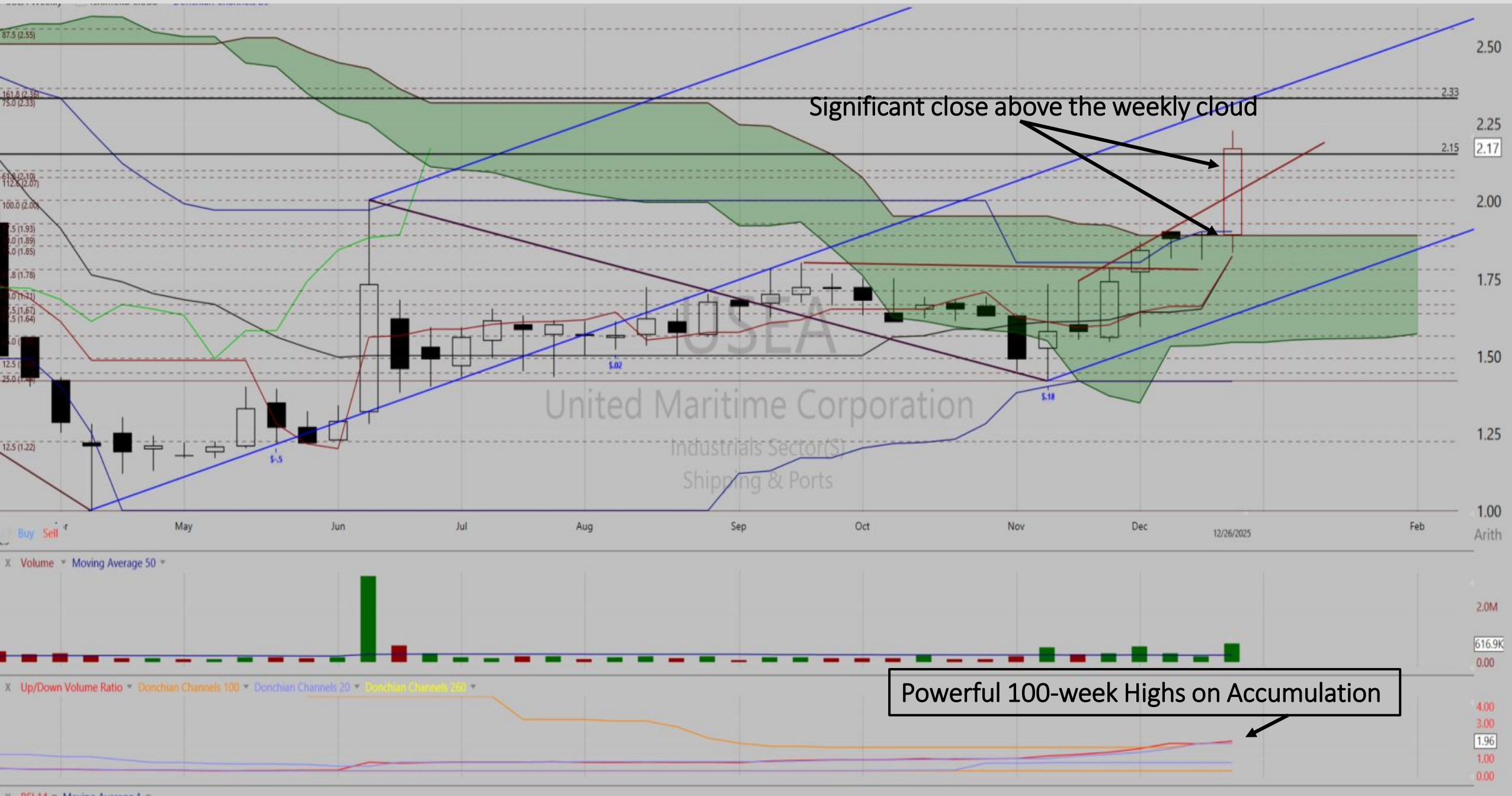




# United Maritime (USEA)



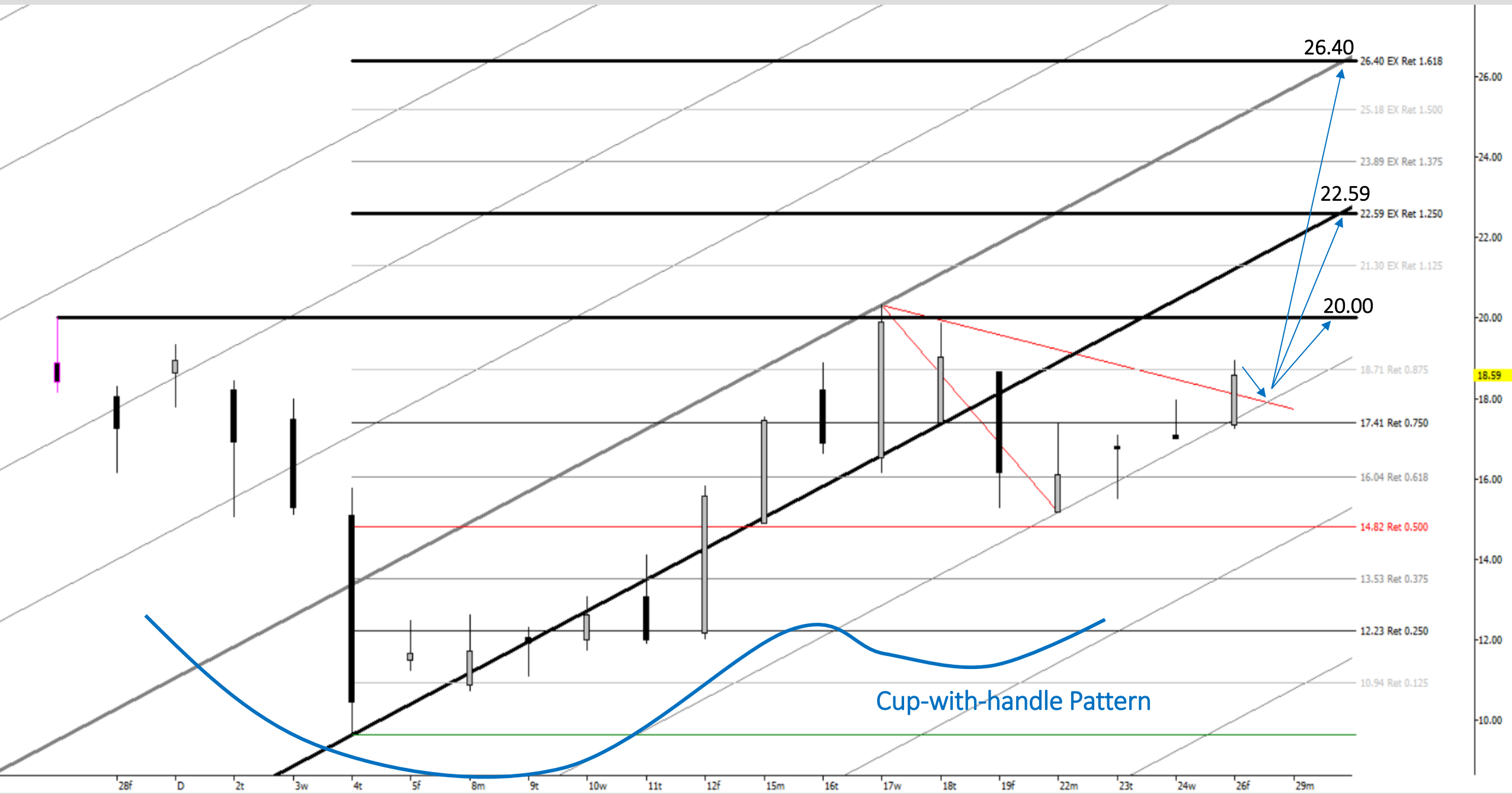
# United Maritime (USEA) (Weekly Chart)



## **Confirmed Buy:** Defiance Target 2x Short OKLO ETF (OKLS)

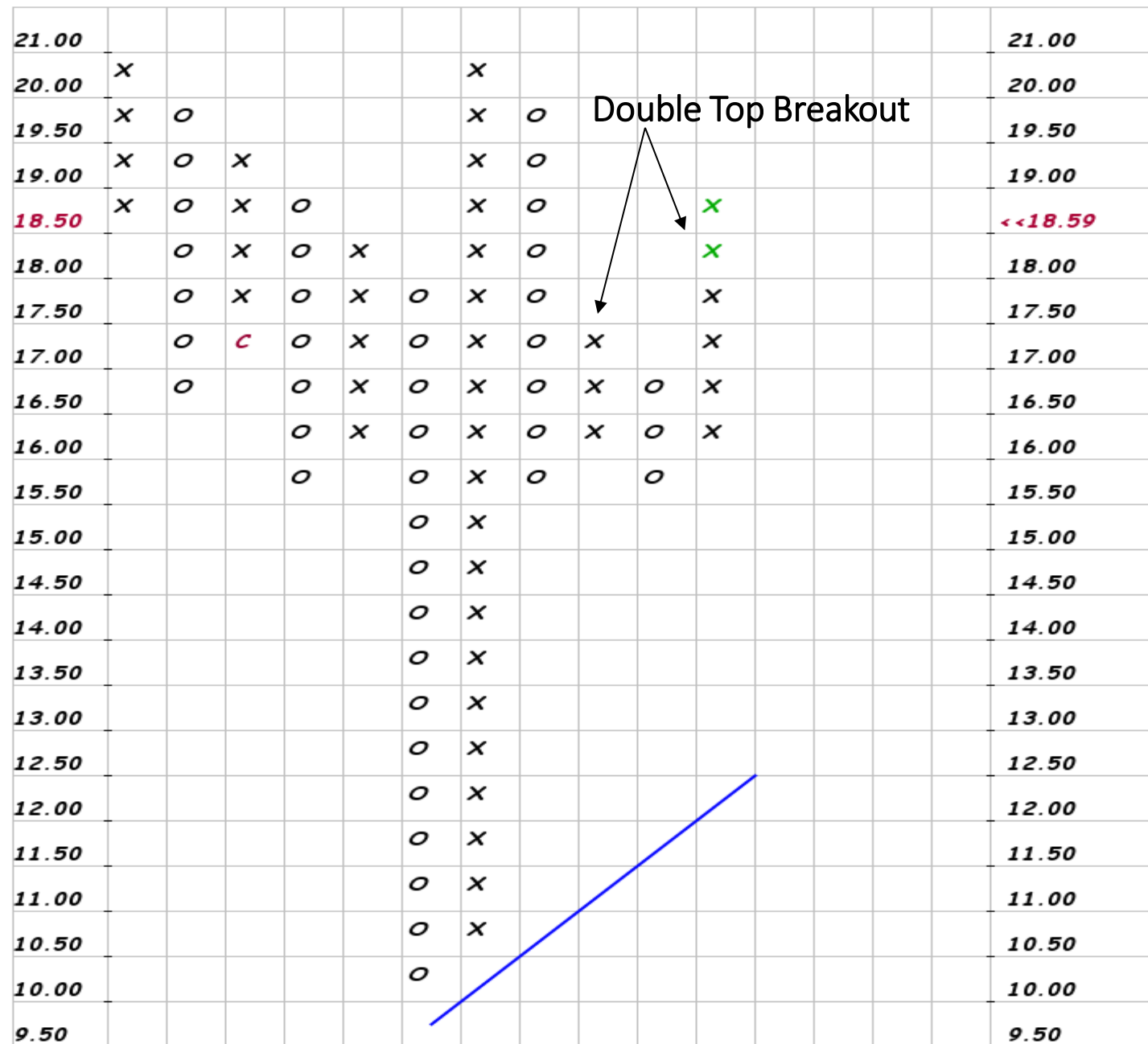
- *Portfolio: Short Oklo Inc. (OKLO). This trade is designed to move 2x the inverse daily performance of Oklo Inc. (OKLO)*
- *The **utilities sector** confirmed a sell signal on November 20, followed by two additional sell signals that have driven accumulation levels sharply lower as distribution continues to mount. The main catalyst for the sector's decline has been next-generation power supply-related stocks such as **Oklo (OKLO)**.*
- *On Friday, OKLO confirmed its next potential move lower from an inverse cup-with-handle pattern that began on November 21 and has led the next-generation power supply stocks sharply lower amid heavy distribution. To capitalize on this weakness, I purchased the **Defiance Target 2x Short OKLO ETF (OKLS)**, which is breaking out of a cup-with-handle base on significant accumulation. Friday's double-top breakout on the point-and-figure chart highlights the strong demand for OKLS shares.*
- *The Defiance Target 2x Short OKLO ETF (OKLS) confirmed a Buy and purchased at 17.97.*
- *Position is at 1-star(\*).*
- *Defiance Target 2x Short OKLO ETF (OKLS) closed at 18.59.*
- *Defiance Target 2x Short OKLO ETF (OKLS) VWAP is at 14.63.*
- *Sell Fibonacci target prices: 1<sup>st</sup> target is 20.00; 2<sup>nd</sup> target is 22.59; 3<sup>rd</sup> target is 26.40; 4<sup>th</sup> target is 36.76.*
- *Stop sell price: Close below 14.82.*

# Defiance Target 2x Short OKLO ETF (OKLS)





## Defiance Target 2x Short OKLO ETF (OKLS)



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