



TFR

# Trading Floor Research

Welcome to the  
— Trading Floor —

1/27/26

**This Trading Floor Research report contains:**

Coal Group & Energy Sector Update

*A Weekly Follow-up of Current Stock Positions*

## Coal Group & Energy Sector Update

**Coal stocks** experienced a sharp reversal at the weak 1/8 Fibonacci expansion from the October to November range. Reversals at such minor Fibonacci levels can often trigger dramatic declines, as seen yesterday with a 6.35% loss. The coal industry group hasn't given a sell signal, but its decline occurred on heavy distribution, suggesting it may not see new highs for some time and will likely continue its retracement. As a result, I sold the remainder of my **Warrior Met Coal (HCC)** position for a 1.8% gain. The first three portions were sold for gains of 7.3%, 11.2%, and 19.4%.

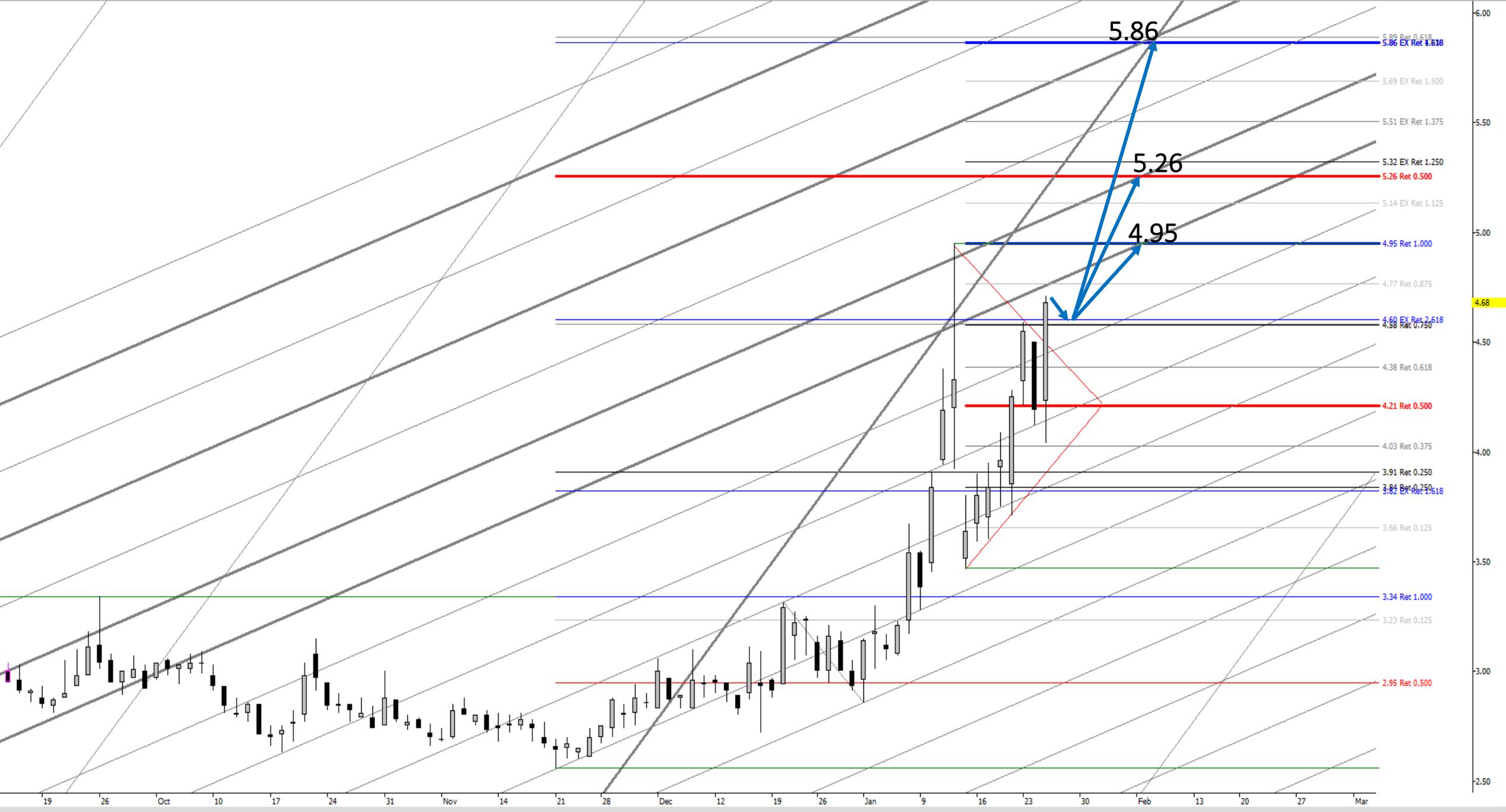
**Energy stocks** continue to push higher after the sector decisively broke through its 1.618 Fibonacci expansion last Wednesday. Since last week's close above this critical level, four sessions of above-average volume have driven accumulation levels even higher, signaling the potential for further price gains. My January 14 purchase of **Drilling Tools International (DTI)** surged to its fourth Fibonacci target, which aligns with its median line. The swift reversal from this strong technical level confirmed that the confluence of indicators would serve as a significant barrier. As a result, I sold the remaining two-thirds of my DTI position at 4.38, locking in a 36.0% gain.

I continue to hold two-thirds of my **Smart Sand (SND)** position as it builds a high handle above its median line, setting up for a likely next move higher. Today, I also purchased **Indonesia Energy (INDO)** following confirmation, capitalizing on ongoing strength in the energy sector.

# Smart Sand (SND)



# Indonesia Energy (INDO)





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***This Trading Floor Research report is the weekly follow-up:***

*(Please, watch this list closely. If a stock does not appear in this list, it has been sold or was never purchased)*

- **Graphite One (GPHOF) was purchased on January 7 at 1.43.** On January 16, I sold 1/3 of my position at the first Fibonacci target of 1.64 with a 14.7% gain. On January 27, I sold another third at the second Fibonacci target of 1.87 with a 30.8% gain. GPHOF closed at 1.85.
- **Oculus Holding (OCS) was purchased on January 15 at 23.63.** On January 16, I sold 1/3 of my position at the first Fibonacci target of 26.19 with a 10.8% gain. On January 23, I sold another third at the second Fibonacci target of 27.44 with a 16.1% gain. OCS closed at 27.69.

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- Smart Sand (SND) was purchased on January 22 at 4.27. On January 22, I sold 1/3 of my position at the first Fibonacci target of 4.59 with a 7.5% gain. SND closed at 4.64.
- HydroGraph (HGRAF) was purchased on January 22 at 2.75. It closed at 2.67.
- Figure Technology (FIGR) was purchased on January 23 at 64.67. It closed at 62.56.
- Indonesia Energy (INDO) was purchased on January 27 at 4.55. It closed at 4.70.

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