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Welcome to the
Trading Floor

7/28/26

This Trading Floor Research report contains:

SK Hynix (SKHY) Update

A Weekly Follow-up of Current Stock Positions

SK Hynix (SKHY) Update

Now that earnings and the short-term distortions they bring have passed, **SK Hynix (SKHY)** has resumed its primary downward trend. To capitalize on this move, I repurchased the **Leveraged Shares 1x Short SK Hynix (SKHZ) ETF** after it confirmed a continuation of its trend lower.

The **memory stock group** is leading **semiconductors** lower, and semiconductors remain the weakest segment within the technology sector's selloff. Over the past two sessions, the **semiconductor equipment group** has experienced intense selling, falling 4.27% on Monday and 6.75% today on accelerated volume. Mounting distribution in semiconductors has driven overall accumulation toward year-to-date lows, signaling the potential for significantly lower prices.

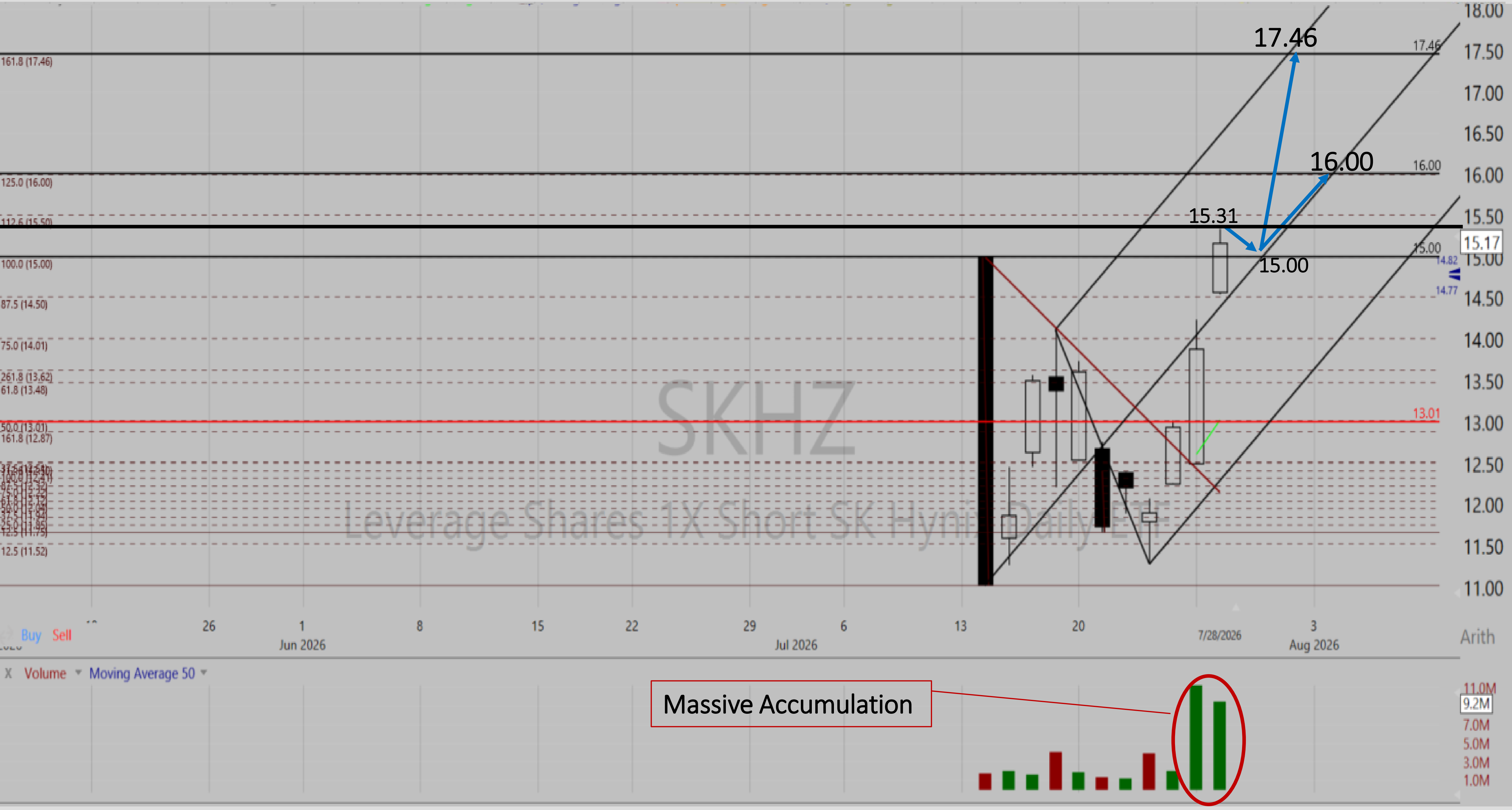
Of the stocks in the memory semiconductor segment, SKHY is showing pronounced relative weakness. The point-and-figure chart underscores massive supply with a descending triple-bottom breakdown, a condition that often precedes considerably lower prices.

Today's close below the Fibonacci breakdown target at 133.36 will likely set the stage for a continued move down to the next Fibonacci targets at 125.57, 115.15, and 93.21. A rapid collapse in SKHY sent my SKHZ position to its first three Fibonacci targets, where I locked in gains of 7.8% and 15.3% on two-thirds of the position, and 17.7% on half of the remaining shares.

I continue to hold a very small position in SKHZ and plan to take advantage of any orderly retracement in SKHY to repurchase the full position for additional downside.

SK Hynix (SKHY) 30-minute Chart

Leveraged Shares 1x Short SK Hynix (SKHZ)



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This Trading Floor Research report is the weekly follow-up:

(Please, watch this list closely. If a stock does not appear in this list, it has been sold or was never purchased)

- **Trivago (TRVG) was purchased on June 16 at 4.31.** On June 23, I sold a third of the position at 5.02, locking in a 16.5% gain. On July 1, I sold another third of the position at the second Fibonacci target with a 35.3% gain. TRVG closed at 5.48.

- **Defiance Target 2x Short MSTR ETF (SMST)** was purchased on July 16 at 61.40. On July 17, I sold a third of my position, with a gain of 11.0% at its second Fibonacci target of 68.12. SMST closed at 57.39.

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- **Leveraged Shares 1x Short SK Hynix (SKHZ) was purchased on July 27 at 13.01.** On July 27, I sold a third of my position, with a gain of 7.8% at the first Fibonacci target. On July 28, I sold another third at its second Fibonacci target of 15.00 with a 15.3% gain and half my remaining shares at the third Fibonacci target of 15.31 with a 17.7% gain. SKHZ closed at 15.17.

- **Leverage Shares 2x Long SPCX (SPCH) was purchased on July 28 at 6.72**. SPCH closed at 6.77.

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