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Trading Floor Research

Welcome to the
— Trading Floor —

2/03/26

This Trading Floor Research report contains:

Energy Sector & Graphite/Graphene group Update

A Weekly Follow-up of Current Stock Positions

Energy Sector & Graphite/Graphene group Update

*In this past week's newsletter, I covered the **energy sector's** Thursday reversal at the 2.618 Fibonacci expansion from the October to November range. The quick U-turn at this strong barrier signaled a potential pullback. Thus far, the sector's retracement has been orderly, with accumulation levels remaining strong.*

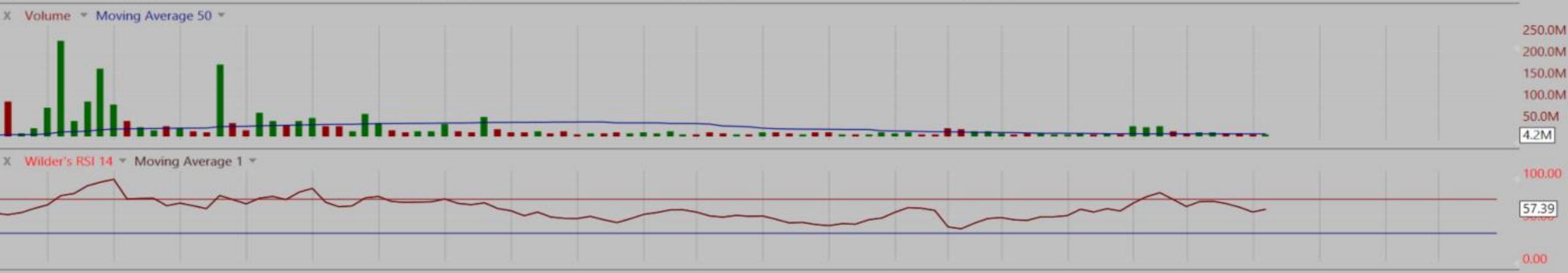
*However, after my position in **Indonesia Energy (INDO)** hit its first two Fibonacci targets—where I took a 12.3% gain on a portion of my position—the pullback unraveled. INDO gapped below its stop and was unable to reclaim that level by the end of yesterday's session, forcing me to sell the remainder of the position at the close.*

*Although **New Era Energy & Digital (NUAI)** closed a few pennies below its stop, its pullback has remained orderly, with accumulation levels remaining strong. I am giving the position a little more time to complete its retracement along with the sector. I also continue to hold a third of my **Smart Sand (SND)** position after selling additional shares today at its second Fibonacci target, locking in a 16.4% gain.*

*The **graphite/graphene group** has pulled back in sympathy with the metals in the basic materials sector. After my position in **Graphite One (GPHOF)** hit its first two Fibonacci targets with 14.7% and 30% gains, it has pulled back alongside the sector and group. Continued price and volume strength suggest that I should maintain the remainder of my position.*

*However, I chose to close my position in **HydroGraph (HGRAF)** after it closed below its stop. Despite this, HGRAF is still holding above critical Fibonacci support at 2.28 as it attempts to complete its cup-and-handle base. I opted to stay on the safe side and exit the position for now, but if it provides another buy confirmation while holding above 2.28, I will likely re-enter the trade.*

New Era Energy & Digital (NUAI)





This Trading Floor Research report is the weekly follow-up:

(Please, watch this list closely. If a stock does not appear in this list, it has been sold or was never purchased)

- **Graphite One (GPHOF) was purchased on January 7 at 1.43.** On January 16, I sold 1/3 of my position at the first Fibonacci target of 1.64 with a 14.7% gain. On January 27, I sold another third at the second Fibonacci target of 1.87 with a 30.8% gain. GPHOF closed at 1.61.
- **Smart Sand (SND) was purchased on January 22 at 4.27.** On January 22, I sold 1/3 of my position at the first Fibonacci target of 4.59 with a 7.5% gain. On February 3, I sold another third at the second Fibonacci target of 4.97, with a 16.4% gain. SND closed at 4.91.

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- New Era Energy & Digital (NUAI) was purchased on January 28 at 7.73. It closed at 6.67.
- Atea Pharmaceutical (AVIR) was purchased on February 2 at 4.04. It closed at 4.08.

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