



Trading Floor Research

Welcome to the
— Trading Floor —



02/27/22

This Trading Floor Research report contains:

- *CF Industries Holdings Inc. (CF)*. A new Buy candidate in the *Chemicals Agricultural* industry group.
- *Tidewater Inc. (TDW)*. A new Buy candidate in the *Oil & Gas Field Services* industry group.
- **Sensus Healthcare Inc. (SRTS)**. A speculative Buy candidate in the **Medical Systems Equipment** industry group.
- The **CBOE Volatility Index (VIX)** and what it is telling me about the markets next move.



Essential Lessons for Stock Market Success.

The Final Class in the series is this Thursday March 3, 2022, at the USW Burns Harbor Career Development Center

A morning and afternoon class will be given:

8:30 am-11:30 am

4:00 pm-7:00 pm

Learn how to identify winning stocks before they move higher and short stocks before they move lower.

Invite a family member or friend

Call Sarah to reserve a seat at 219-787-3101

Sectors, Industry Groups & Leadership Stocks

9 of the 11 market sectors are in sell signals. The **Energy** and the **Financial Services** sector are still the only sectors in a buy signal.

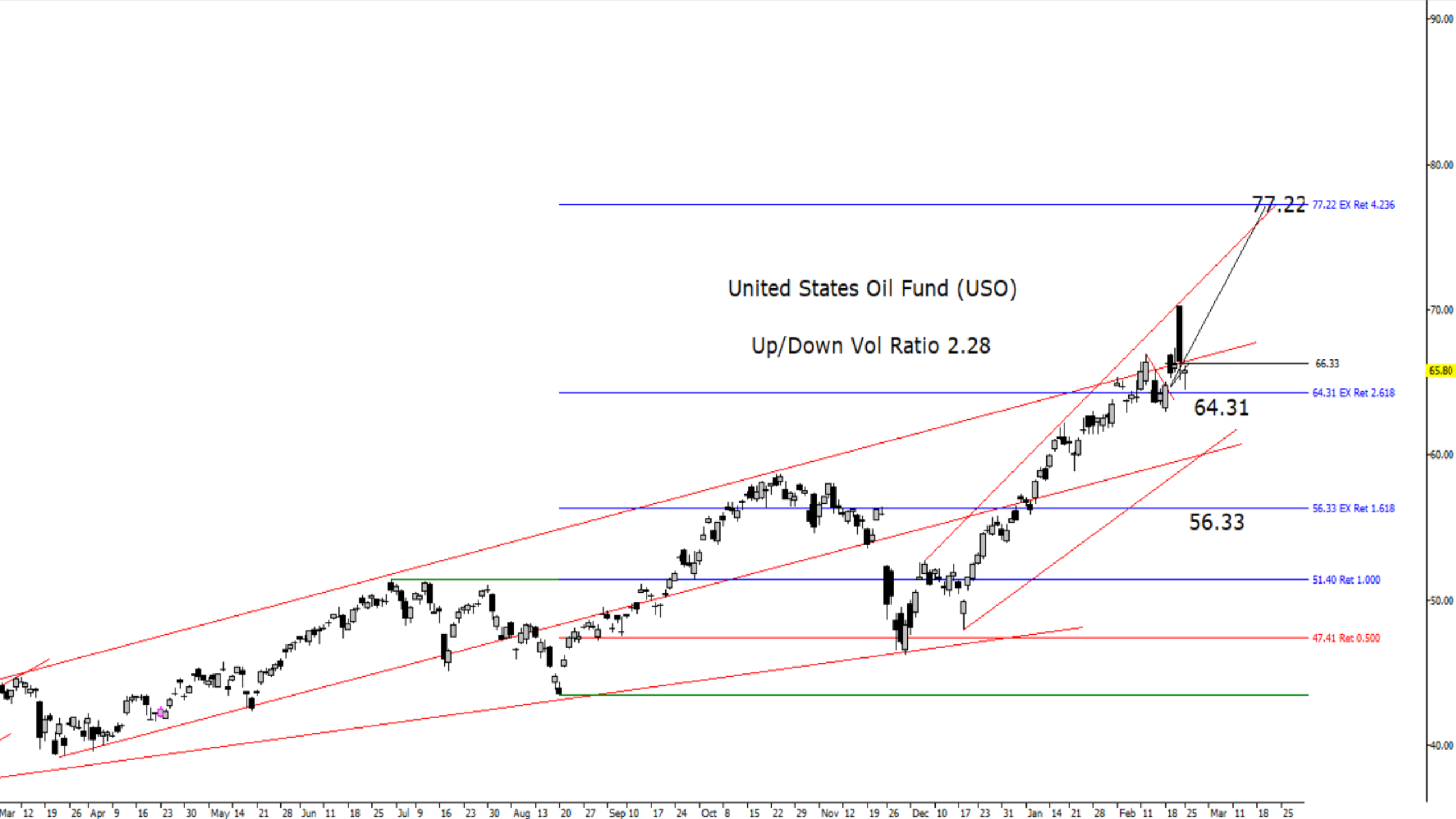
On Friday's colossal market rally, **Consumer Defensive** and **Basic Materials** were the best performing sectors. Both sectors were up over 3%.

A new buy signaled the move higher in the Basic Materials sector in the **Steel Producers** industry group. Steel stocks were led by market leader **Nucor Corp. (NUE)**.

Friday's most powerful buy signal came from the **Chemicals Agricultural** industry group. The group broke out of a cup-with-handle base that started last May. The leader in the group is **CF Industries Holdings (CF)**. This week's report includes a write-up on this powerful new buy candidate.

Energy stocks were up 2.13% on Friday as oil prices edged lower. United States Oil Fund (USO) spiked to a new high of 70.24 on Thursday but spent the rest of the day selling off to close fractionally higher below the rising trendline that has been keeping the price in check. USO continues to push higher as the trendline acts as resistance against the move. The Up/Down volume ratio increased to 2.27 last week as Institutional buying continues to fuel oil prices higher. High oil prices continue to support higher prices in oil stocks. (Refer to USO Chart)

In this TFR report, I am highlighting a stock in the Oil and Gas field services industry group that will benefit from the rise in oil prices and the greater need for LNG shipments to Europe. **Tidewater Inc. (TDW)** is under incredible institutional accumulation as it moves higher from a one-year cup-with-handle base.



United States Oil Fund (USO)

Up/Down Vol Ratio 2.28

77.22 77.22 EX Ret 4.236

64.31

56.33

65.80

66.33

64.31 EX Ret 2.618

56.33 EX Ret 1.618

51.40 Ret 1.000

47.41 Ret 0.500

Mar 12 19 26 Apr 9 16 23 30 May 14 21 28 Jun 11 18 25 Jul 9 16 23 30 Aug 13 20 27 Sep 10 17 24 Oct 8 15 22 29 Nov 12 19 26 Dec 10 17 23 31 Jan 14 21 28 Feb 11 18 25 Mar 11 18 25

Sectors, Industry Groups & Leadership Stocks

The **CBOE Volatility Index (VIX)** continues to provide excellent clues to the beginning and end of each market selloff as the market trends lower. On Thursday's Russian Invasion news and Dow Jones -800-point flush, the VIX spiked to the trendline below the 44.6 Fibonacci target number. The VIX gave a 30-minute sell signal below the 31.20 Fibonacci number on Friday. The 30-minute signal below 31.2 confirms a move lower in the VIX to the 24.5 trendline or 23.0 Fibonacci target. A move lower in the VIX also indicates a continuation of the market rally that started on Thursday. (Refer to VIX chart)

The **Technology sector** had the weakest bounce on Friday's market rally as the stocks continue to demonstrate relative weakness to the rest of the market. I will continue to avoid technology stocks until I get new industry group buy signals.

The bears are firmly in control of the Russell 2000 and strongly indicate "Risk-Off" in the markets.

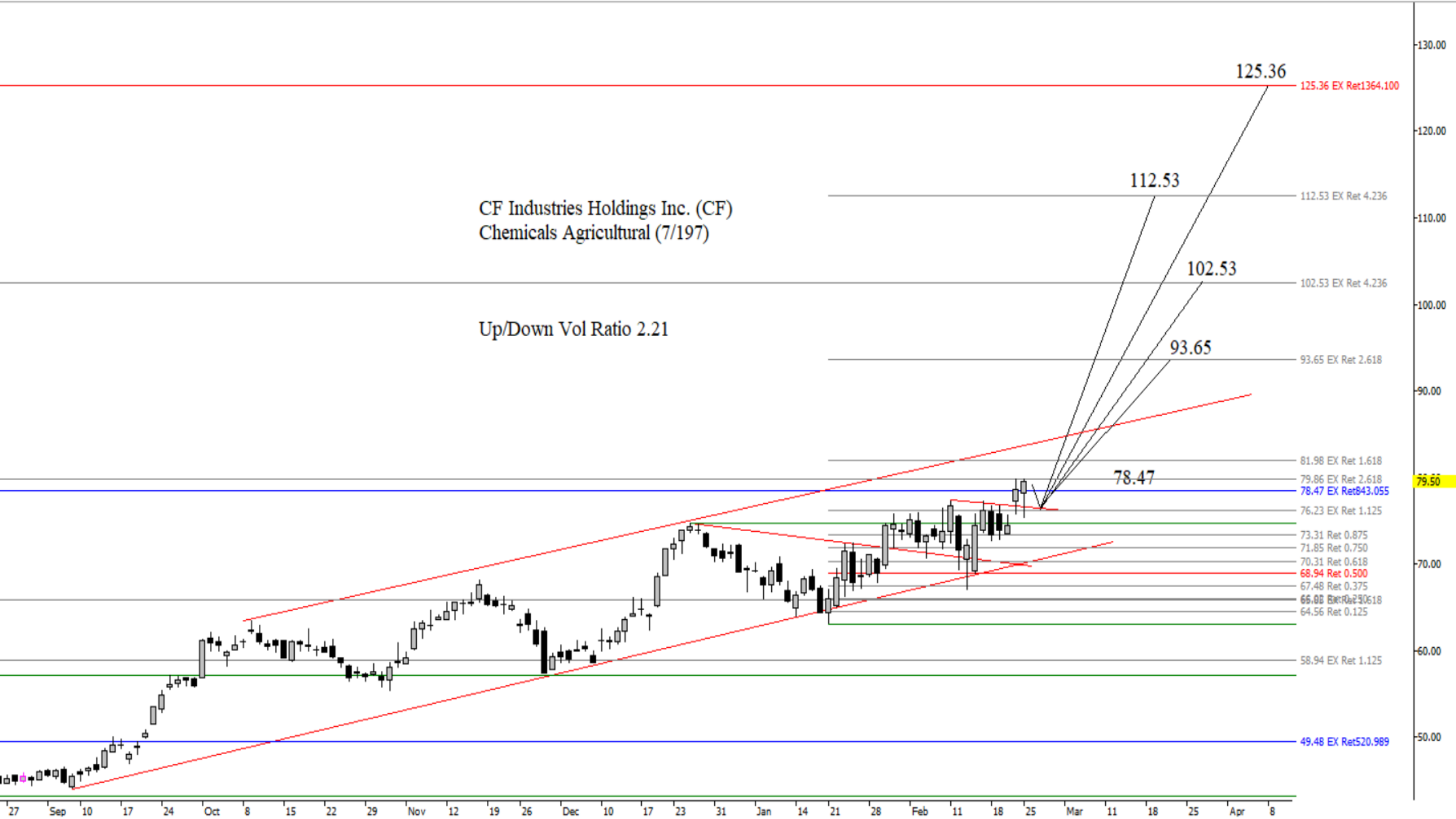
I continue to recommend caution and high cash levels until the market gives more sector and industry group buy signals.

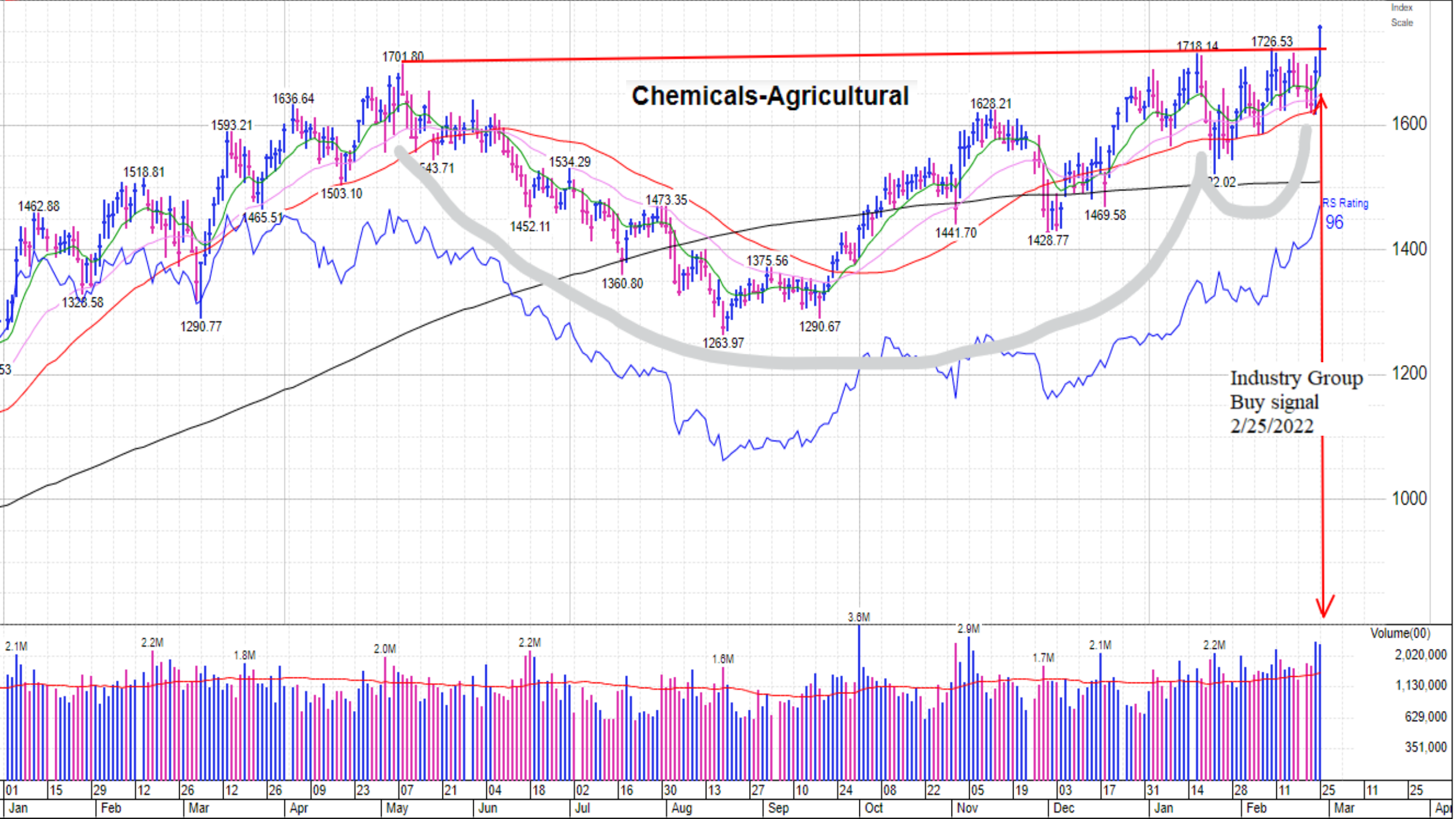
Wait for "Risk On" to get aggressive!



Buy candidate: CF Industries Holdings Inc. (CF)

- Industry Group: **Chemicals Agricultural**. The group currently ranks as the 7th strongest industry group out of 197 and is up 7.91% YTD. The group gave a 20-day closing high buy signal on Friday 02/25/2022 with above-average volume.
- **CF Industries Holdings Inc. (CF)** manufactures nitrogen fertilizers including urea, ammonia nitrate, urea ammonium nitrate in North America.
- **CF Industries Holdings Inc. (CF)** broke out of its base on Thursday but closed under significant Fibonacci resistance at 78.47. After pulling back to the 10-day moving average Friday morning, CF closed above 78.47 on powerful volume. The stock is ready to push higher.
- **CF Industries Holdings Inc. (CF)** will confirm a buy signal with a 30-minute close above 79.86 or throwback into the trendline at 76.23.
- **Wait for a text confirmation!**
- Initiate position at 2-star(**)
- **Under massive institutional accumulation** with an Up/Down Volume ratio of 2.24.
- **CF Industries Holdings Inc. (CF)** closed at 79.53.
- **CF Industries Holdings Inc. (CF)** VWAP is at 27.64
- Sell target prices: 1st target is 93.65; 2nd target is 102.53; 3rd target is 112.53; 4th target is 125.36
- Stop sell price: Close below **74.77**.

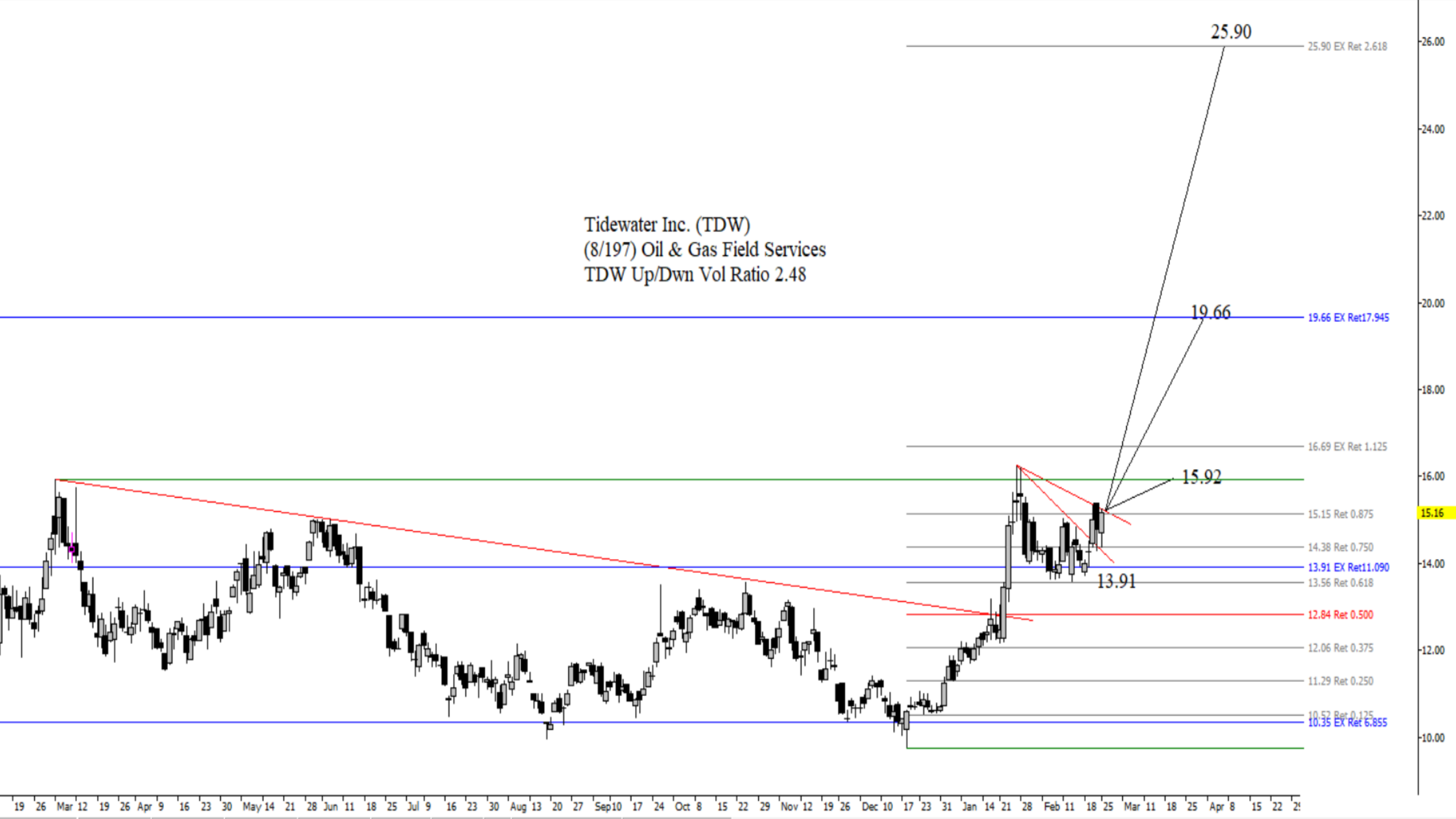


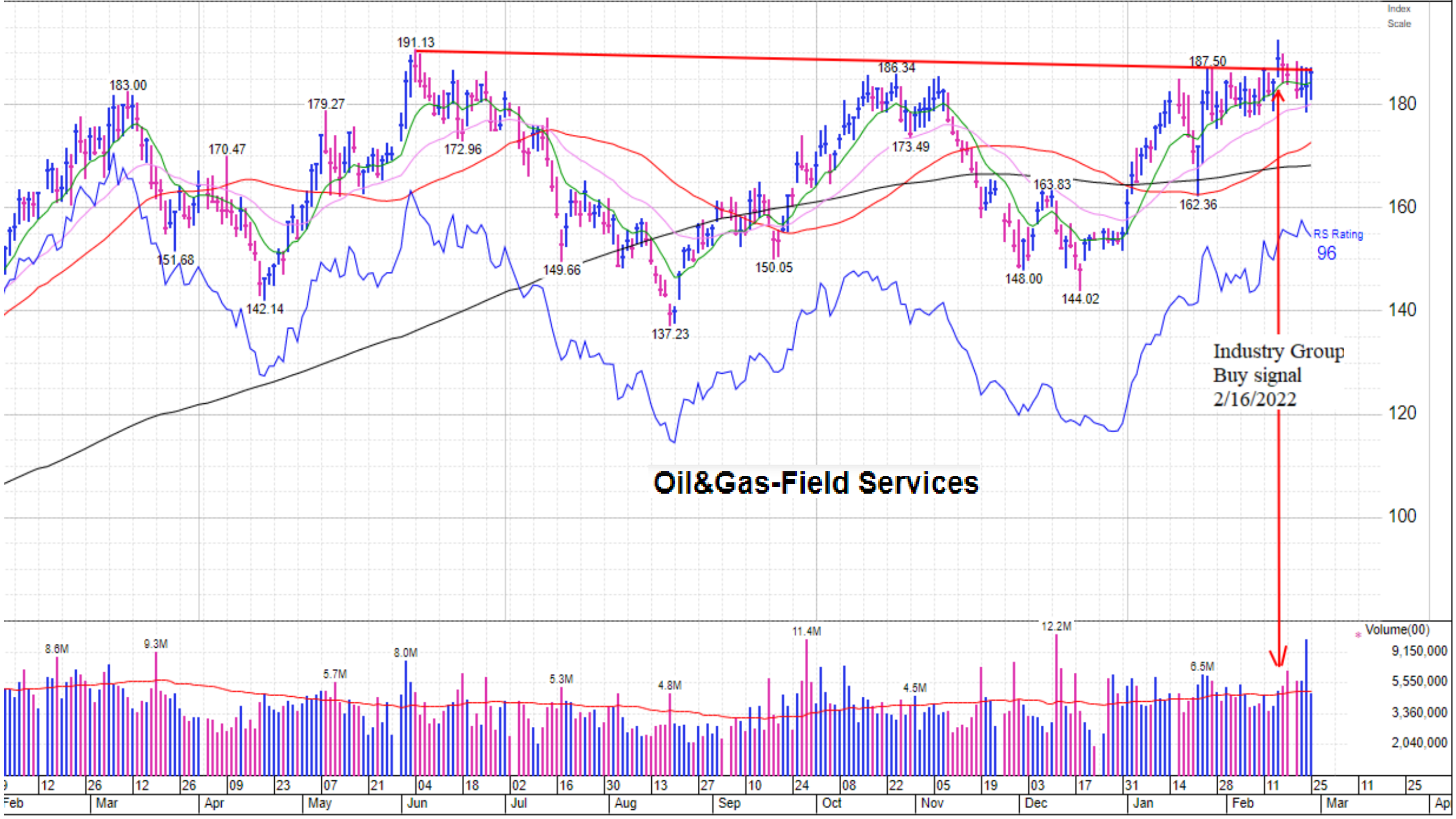


Buy candidate: Tidewater Inc. (TDW)

- **Industry Group: Oil & Gas Field Services.** The group currently ranks as the 8th strongest industry group out of 197 and is up 20.11% YTD. The group gave a 20-day closing high buy signal on 02/16/2022 with above-average volume.
 - **Tidewater Inc. (TDW)** provides offshore support vessels and marine support services to the offshore energy industry worldwide.
 - **Tidewater Inc. (TDW)** broke the trendline of the handle to a cup-with-handle base that started March 5, 2021. Volume has been pouring into the stock since January 21, 2022. After insiders purchased in November last year, institutional accumulation has followed.
 - **Tidewater Inc. (TDW)** will confirm a buy signal with a 30-minute close above 15.38 or a pullback to Fibonacci support at 14.38.
 - **Wait for a text confirmation!**
- Oil&Gas-Field Services**
- **Initiate position at 2-star(**)**
 - **Under massive institutional accumulation** with an Up/Down Volume ratio of 2.48.
 - **Tidewater Inc. (TDW)** closed at 15.16.
 - **Tidewater Inc. (TDW)** VWAP is at 24.42.
 - **Sell target prices: 1st target is 19.99; 2nd target is 24.42-25.90.**
 - **Stop sell price: Close below 13.91.**

Tidewater Inc. (TDW)
(8/197) Oil & Gas Field Services
TDW Up/Dwn Vol Ratio 2.48



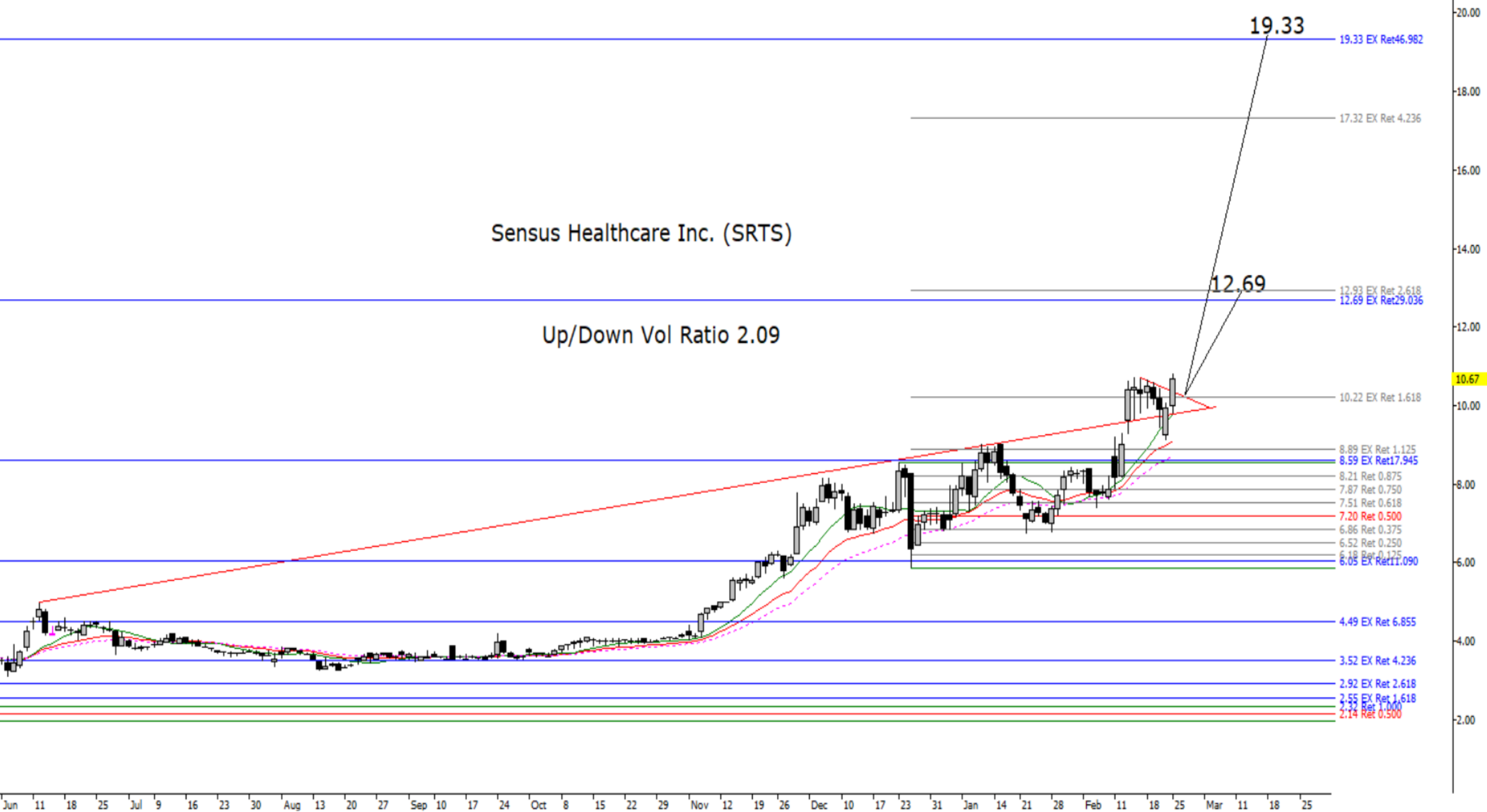


Speculative Buy candidate: Senus Healthcare Inc. (SRTS)

- Industry Group: **Medical Systems Equipment**. The group currently ranks as the 173rd strongest industry group out of 197 and is down -17.59% YTD. Senus Healthcare Inc. (SRTS) is a speculative buy because the industry group remains in a sell signal.
- **Senus Healthcare Inc. (SRTS)** develops radiation therapy devices to treat nonmelanoma skin cancer.
- **Senus Healthcare Inc. (SRTS)** broke out of its base in December and continued rising through the January and February market decline. On February 15, 2022, SRTS gapped above its target trendline and went sideways for six trading days. On Friday, it completed an over-under-over pattern at Fibonacci resistance of 10.22 and closed at new highs. That is why I have added this stock as a speculative buy without the support of the industry group.
- **Senus Healthcare Inc. (SRTS)** will confirm a buy signal with a 30-minute close above 10.80 or a pullback to Fibonacci support at 10.22. Stocks that setup this way tend to go parabolic to the upside.
- **Wait for a text confirmation!**
- **Initiate position at 1-star(*)**
- **Under massive institutional accumulation** with an Up/Down Volume ratio of 2.09.
- Senus Healthcare Inc. (SRTS) closed at 10.67.
- Senus Healthcare Inc. (SRTS) VWAP is at 5.73.
- **Sell target prices: 1st target is 12.69; 2nd target is 19.33**
- **Stop sell price: Close below 10.22.**

Sensus Healthcare Inc. (SRTS)

Up/Down Vol Ratio 2.09





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